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Litian Pictures Holdings Limited
力天影業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 9958)

(1) SUPPLEMENTAL ANNOUNCEMENT TO THE POLL RESULTS ANNOUNCEMENT; (2) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR; (3) CHANGE IN COMPOSITION OF BOARD COMMITTEES; AND (4) RE-COMPLIANCE WITH THE LISTING RULES

Reference is made to the circular of Litian Pictures Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 21 December 2025 (the "**Circular**") and the announcement of the Company dated 13 January 2026 (the "**Announcement**") in relation to, among other matters, the retirement of Mr. Tse Kwok Hing Henry ("**Mr. Tse**") and Mr. Yam Yuet Hang ("**Mr. Yam**") as independent non-executive Directors at the annual general meeting of the Company dated 13 January 2026 (the "**AGM**"), the appointment of Mr. Jing Quanliang as the independent non-executive Director of the Company (the "**New Independent Non-Executive Director**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

The Board would like to supplement that the Company also failed to comply with the requirements under Rule 3.10(2) of the Listing Rules following the retirement of Mr. Yam at the AGM, due to the fact that none of the then independent non-executive Directors had the appropriate professional qualifications or accounting or related financial management expertise as specified under Rule 3.10(2) of the Listing Rules. In this regard, the Company has failed to comply with Rule 3.11.

The Board would like to further supplement that the New Independent Non-Executive Director has confirmed that:

1. he has satisfied all the criteria for independence as set out in Rule 3.13(1) to (8) of the Listing Rules;

2. he has no past or present financial or other interest in the business of the Group or any connection with any core connected person (as defined under the Listing Rules) of the Company; and

3. there are no other factors that may affect his independence at the time of his appointment.

Save as disclosed above, all other information set out in the Announcement and the Circular remains unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement and the Circular.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the "**Board**") of directors (the "**Directors**") of the Company hereby announces that with effect from 16 January 2026, Mr. Chen Tong ("**Mr. Chen**") has been appointed as an independent non-executive Director and the chairman of the audit committee of the Company (the "**Audit Committee**"), a member of the nomination committee of the Company and remuneration committee of the Company. The biographical details of Mr. Chen are set out below:

Mr. Chen Tong（諶通）, aged 36, graduated from the Ocean University of China（中國海洋大學）in June 2011. Prior to joining the Group, he served as the finance director of Weizhi Data (Shenzhen) Co., Ltd.（微知數據（深圳）有限公司）from 2019 to 2025, which he was responsible for the finance departments, handling the legal affairs, administration and human resources of the company. From 2017 to 2019, he served as the finance director of Zhuhai Chenhua Environmental Protection Technology Co., Ltd.（珠海市宸華環保科技有限公司）; where he was responsible for building the finance team, designing the company's organizational structure and formulating internal management systems. From 2014 to 2016, he served as the risk management manager of Shenzhen Qianhai Ruihua Capital Innovation Co., Ltd（深圳前海瑞華資本創新有限公司）, where he was responsible for conducting financial and legal due diligence on companies, coordinating with accounting and law firms in conducting external third-party due diligence. From 2011 to 2014, he served as the assistant manager at Shenzhen Branch of KPMG Huazhen Certified Public Accountants, he was acting as the team leader in conducting audits of companies based on PRC general accepted accounting principles and IFRS accounting standards.

Mr. Chen is a PRC certified public accountant.

Mr. Chen has entered into a service agreement with the Company for a term of three years. He will hold office until the next annual general meeting of the Company and is thereafter subject to retirement by rotation and re-election in accordance with the articles of association of the Company. Mr. Chen will be entitled to an annual salary of HK$80,000 which is determined by the Board on the recommendation of the Remuneration Committee and by reference to her duties and responsibilities and prevailing market conditions.

As at the date of this announcement, save as disclosed above, Mr. Chen has confirmed that (i) he has no relationships with any Director, senior management or substantial or controlling shareholders of the Company; (ii) he does not currently hold any other positions with the Company or any of its subsidiaries; (iii) he has not held any directorship in other Hong Kong or overseas listed public companies in the last three years; (iv) there are no other matters relating to the aforesaid appointment that need to be brought to the attention of shareholders of the Company; and (v) there is no other information relating to the aforesaid appointment that should be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules. As at the date of this announcement, Mr. Chen did not have interest in the shares, underlying shares or debentures of the Company and any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance Chapter 571 of the Laws of Hong Kong).

Mr. Chen has confirmed that:

1. he has satisfied all the criteria for independence as set out in Rule 3.13(1) to (8) of the Listing Rules;

2. he has no past or present financial or other interest in the business of the Group or any connection with any core connected person (as defined under the Listing Rules) of the Company; and

3. there are no other factors that may affect his independence at the time of his appointment.

The Board would like to take this opportunity to express its warmest welcome to Mr. Chen for joining the Board.

CHANGE IN COMPOSITION OF BOARD COMMITTEES

Mr. Chen has been appointed as the chairman of the Audit committee, a member of the Nomination Committee and Remuneration Committee of the Company with effect from 16 January 2026.

RE-COMPLIANCE WITH THE LISTING RULES

The Company is pleased to announce that, following the appointment of Mr. Chen as aforementioned, the Company has re-complied with Rules 3.10(1), 3.10(2), 3.10A and 3.21 of the Listing Rules.

By Order of the Board
Litian Pictures Holdings Limited
Yuan Li
Chairman

Hong Kong, 16 January 2026

As at the date of this announcement, the Board comprises Mr. Yuan Li, Ms. Tian Tian, Mr. Huang Zhiqiang, Mr. Lin Mingwei and Ms. Huang Meiyuan as executive directors, and Mr. Xie Taoquan, Mr. Chen Tong and Mr. Jing Quanliang as independent non-executive directors.