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ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

FURTHER DELAY IN DESPATCH OF CIRCULAR MAJOR AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF 25% ISSUED SHARE CAPITAL OF ASIAN INTEGRATED CELL LABORATORY LIMITED INVOLVING ISSUE OF CONVERTIBLE NOTES UNDER SPECIFIC MANDATE

Reference is made to (i) the announcement of Zhong Ji Longevity Science Group Limited (the "**Company**") dated 1 December 2025 on the major and connected transaction in relation to acquisition of 25% issued share capital of Asian Integrated Cell Laboratory Limited involving issue of convertible notes under specific mandate and (ii) the announcement issued by the Company dated 22 December 2025 in relation to the delay in despatch of circular (collectively, the "**Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the "**Circular**") containing, among other things, (i) further information on the Target Company, the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) the recommendation from the Independent Board Committee; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the terms of the Sale and Purchase Agreement and the transactions contemplated thereunder; (iv) the financial information of the Target Company; (v) other information required under the Listing Rules; and (vi) notice of the SGM, is expected to be sent to the Shareholders on or before 16 January 2026 in compliance with the Listing Rules.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 9 February 2026.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 16 January 2026

As at the date of this announcement, the Directors are:

Executive Directors
Mr. Yan Li *(Chairman and Chief Executive Officer)*
Mr. Li Xiaoshuang

Non-executive Directors
Dr. He Yiwu
Mr. Lyu Changshang

Independent Non-executive Directors
Mr. Huang Jiang
Prof. Huang Cibo
Ms. Wang Huijuan

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.