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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

CHANGE OF AUDITOR

This announcement is made by Major Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors (the “**Directors**” and each, a “**Director**”) of the Company announces that Beijing Xinghua Caplegend CPA Limited (“**Beijing Xinghua**”) has resigned as auditor of the Company (the “**Auditor**”) with effect from 19 January 2026, as the Company and Beijing Xinghua could not reach a consensus in respect of the audit fee for the year ending 31 March 2026. Beijing Xinghua confirmed that there are no matters in connection with its resignation as the Auditor which need to be brought to the attention of the shareholders of the Company (the “**Shareholder(s)**”) save for the abovementioned fee reason. As such, Beijing Xinghua decided to resign as the Auditor.

The Board and audit committee of the Company (the “**Audit Committee**”) confirmed that, save for the audit fees for the year ending 31 March 2026, there are no disagreements or unresolved matters between the Company and Beijing Xinghua, and there are no other matters in respect of the resignation of Beijing Xinghua that needed to be brought to the attention of the Shareholders.

As at the date of this announcement, the Board confirms that Beijing Xinghua has not commenced any audit work for the year ending 31 March 2026. The Board therefore believes that the change of auditor will not have any significant impact on the annual audit and the release of annual results of the Group for the year ending 31 March 2026.

The Board would like to take this opportunity to express its gratitude and appreciation to Beijing Xinghua for its professional and quality services rendered to the Company during the past year.

* For identification purpose only

APPOINTMENT OF AUDITOR

The Board further announces that, with the recommendation of the Audit Committee, Rongcheng (HK) CPA Limited (“**RCHK**”), has been appointed as the new Auditor with effect from 19 January 2026 to fill the casual vacancy following the resignation of Beijing Xinghua.

The selection and appointment of RCHK was made in accordance with the Guidelines for Effective Audit Committees — Selection, Appointment and Reappointment of Auditors, issued by the Accounting and Financial Reporting Council on 16 December 2021. The Board and Audit Committee have also taken into account a number of factors, including but not limited to the experience, competent, capability, manpower, time and resources of RCHK.

The Board and Audit Committee noted that on 6 January 2026, the Accounting and Financial Reporting Council publicly reprimanded and fined RCHK, along with two of its CPAs, a total of over HK\$1.18 million. The disciplinary action was for contravention of registration and notification requirements under the Accounting and Financial Reporting Council Ordinance (Cap. 588). Notwithstanding such press release, the Company has decided to proceed with appointment of RCHK as its Auditor. The decision is based on the assessment that the reprimand and fine pertain to administrative compliance matters are unrelated to the quality and competence of RCHK in performing the audit of the Company.

The Board and Audit Committee are of the view that (i) RCHK is independent, competent and capable (including manpower, expertise, time and other resources) to act as the Auditor and perform a high quality audit to the Company; (ii) the audit fees agreed with RCHK is commensurate with the extent of audit work required and the market practice; (iii) its resources and capability of completing the audit work within stipulated schedule; (iv) the relevant guidelines issued by the Accounting and Financial Reporting Council; (v) the change of auditor would enable the Company to carry out effective cost control and reduce the overall operating expenses of the Company to better cope with the future business development of the Group and is in the interest of the Company and its Shareholders as a whole.

The Board would like to take this opportunity to express its warm welcome to RCHK on its appointment as the Auditor.

For and on behalf of the Board
Major Holdings Limited
CHEUNG Chun To
Chairman

Hong Kong, 19 January 2026

As at the date of this announcement, the executive Director is Mr. Cheung Chun To, the independent non-executive Directors are Mr. Yue Kwai Wa Ken, Mr. Siu Shing Tak and Ms. Li Bo.