Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

APEX ACE HOLDING LIMITED
光麗科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6036)

SUPPLEMENTAL ANNOUNCEMENT

DISCLOSEABLE TRANSACTION IN RELATION TO THE SUBSCRIPTION OF KEY MAN INSURANCE POLICY; AND DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

Reference is made to the announcement of Apex Ace Holding Limited (the "**Company**" , together with its subsidiaries, the "Group") dated 6 January 2026 (the "**Announcement**"). Unless the context otherwise requires, capitalized terms in this announcement have the same meanings as those defined in the Announcement.

The Company would like to provide the Shareholders with the following additional information:

The maximum monetary benefit that can be received by the Group under the Policy will be US$3,732,330 (guaranteed cash value) (equivalent to approximately HK$29.1 million) and US$16,677,500 (non-guaranteed cash value in an optimistic scenario) (equivalent to approximately HK$130.1 million) at the end of the 28th policy year, totalling USD$20,409,830 (equivalent to approximately HK$159.2 million).

In the light of the above, the maximum monetary benefit will not be sufficient to cover the loss in the event that the Group fully utilizes the revolving trade loan facility. Nonetheless, the Company wishes to stress that the Subscription is not mainly for the purpose of insuring the loss of the Group, but only a requirement under the Facility Letter.

The above supplemental information does not affect other information contained in the Announcement. Save as disclosed above, all other information in the Announcement remains unchanged. This announcement is supplemental to, and should be read in conjunction with, the Announcement.

For and on behalf of
Apex Ace Holding Limited
Lee Bing Kwong
Executive Director, Chairman and Chief Executive Officer

Hong Kong, 19 January 2026

As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer) and Ms. Lo Yuen Lai; the non-executive Director is Mr. Lo Yuen Kin and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man, Dr. Chow Terence and Mr. Cheung Hung Kwong.