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Affluent Foundation Holdings Limited
俊裕地基集團有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1757)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT AND RESTORATION OF PUBLIC FLOAT

References are made to (i) the composite offer and response document jointly issued by China VC Holdings Limited (the "**Offeror**") and Affluent Foundation Holdings Limited (the "**Company**") dated 10 December 2025 (the "**Composite Document**"); and (ii) the joint announcement (the "**Closing Announcement**") jointly issued by the Offeror and the Company dated 2 January 2026 in relation to, among others, the results of the Offer. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Closing Announcement.

As disclosed in the Closing Announcement, immediately upon the close of the Offer, subject to the completion of the transfer of a total of 4,390,000 Offer Shares validly accepting the Share Offer to the Offeror, 295,610,000 Shares, representing approximately 24.63% of the entire issued share capital of the Company, were held by the public. Accordingly, the minimum public float requirement of 25% as set out in Rule 13.32B of the Listing Rules was not satisfied as at the date of the Closing Announcement, and appropriate steps would be carried out to restore the Company's public float to the required level.

Following the close of the Offer, the Company has applied to the Stock Exchange for a temporary waiver (the "**Waiver**") from strict compliance with Rule 13.32B of the Listing Rules. On 16 January 2026, the Stock Exchange has granted the Waiver for the period from 2 January 2026 to 30 January 2026 (both days inclusive) subject to the disclosure of the Waiver (including details and reasons) by way of publication of this announcement. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

The Company was informed that, in order to restore the minimum public float of the Company, on 16 January 2026, the Offeror through a placing agent has disposed of an aggregate of 4,390,000 Offer Shares, representing approximately 0.37% of the total number of Shares in issue to independent third parties. Therefore, the corresponding 300,000,000 Shares are held by the public. Immediately after the above event and as at the date of this announcement, the total number of Shares held by the public is 300,000,000, representing

25.00% of the total number of Shares in issue. Accordingly, the minimum public float of the Company of 25% of the total number of Shares in issue as required under Rule 13.32B of the Listing Rules has been restored.

By order of the Board
Affluent Foundation Holdings Limited
Zhou Zhenlin
Chairman

Hong Kong, 19 January 2026

As at the date of this announcement, the Board comprises Mr. Zhou Zhenlin as executive Director, Ms. Zhang Zhang as non-executive Director, Ms. Cheng Shing Yan, Mr. Tsoi Chi Hei and Ms. Zhou Wencan as independent non-executive Directors.