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HUA HONG SEMICONDUCTOR LIMITED

華虹半導體有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 01347)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of the Company dated 31 August 2025 (the "**Announcement**") and 31 December 2025 (the "**Update Announcement**") each in relation to, among other things, (a) the Proposed Acquisition; (b) the Proposed Non-public Issuance of RMB Shares; (c) the Whitewash Waiver; and (d) the Special Deal. Unless otherwise defined, capitalised terms herein shall have the same meanings as those defined in the Announcement the Update Announcement.

The Board hereby announces that the Company will convene the EGM on Tuesday, 10 February 2026 for the purpose of considering and, if thought fit, approving, among others, (i) the Proposed Acquisition; (ii) the Proposed Non-public Issuance of RMB Shares; (iii) the Specific Mandate; (iv) the Whitewash Waiver, and (v) the Special Deal and the transactions contemplated thereunder. The Company currently expects to despatch the Circular and notice of the EGM, as well as the related form of proxy to the shareholders of the Company on a date no later than 30 January 2026 as indicated in the Update Announcement and in any event in compliance with the requirements under the Listing Rules, the Takeovers Code and the notice period required under the Articles of Association.

For the purpose of determining the entitlement of the Shareholders to attend and vote at the EGM, the register of members of the Company will be closed from Thursday, 5 February 2026 to Tuesday, 10 February 2026, both days inclusive, during which period no transfer of Share(s) of the Company will be registered. The record date for entitlement to attend and vote at EGM is Tuesday, 10 February 2026. In order to qualify to attend and vote at EGM, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Wednesday, 4 February 2026.

Completion of the Proposed Acquisition and the Proposed Non-public Issuance of RMB Shares are subject to the satisfaction of certain conditions, and may or may not proceed.

The Whitewash Waiver may or may not be granted by the Executive and if granted, will, among others things, be subject to the approval by at least 75% of the votes cast by the Takeovers Code Independent Shareholders by way of poll and more than 50% of the votes cast by the Takeovers Code Independent Shareholders by way of poll in respect of the Proposed Acquisition, respectively, at the EGM.

The consent to the Special Deal may or may not be granted by the Executive and if granted, will, among others things, each be subject to the approval by more than 50% of the votes cast by the Takeovers Code Independent Shareholders by way of poll at the EGM.

Completion of the Proposed Acquisition is conditional upon, among other things, the approvals by the applicable competent authorities, the Whitewash Waiver being granted by the Executive and approved by the Takeovers Code Independent Shareholders, and completion of the Proposed Non-public Issuance of RMB Shares is subject to the completion of the Proposed Acquisition, the consent to the Special Deal being granted by the Executive and the approval of the Special Deal by the Takeovers Code Independent Shareholders.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Hua Hong Semiconductor Limited
Mr. Peng Bai
Chairman and Executive Director

Shanghai, the PRC
20 January 2026

As at the date of this announcement, the directors of the Company are:

Executive Director:
Peng Bai *(Chairman and President)*

Non-Executive Directors:
Jun Ye
Guodong Sun
Bo Chen
Chengyan Xiong

Independent Non-Executive Directors:
Stephen Tso Tung Chang
Kwai Huen Wong, JP
Songlin Feng

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.