OSL

OSL Group Limited

OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 JANUARY 2026

The Board is pleased to announce that the resolution as set out in the notice of extraordinary general meeting (the "**EGM**") dated 31 December 2025 (the "**EGM Notice**") was duly passed at the EGM held on 21 January 2026.

Reference is made to the EGM Notice and the circular dated 31 December 2025 (the "**Circular**") of OSL Group Limited (the "**Company**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution was duly passed by the Shareholders by way of poll at the EGM. The poll results for the resolution are as follows:

ORDINARY RESOLUTION		Number of votes *(Approximate %)*		Total votes
		For	**Against**	
1.	(a) To revoke the Existing General Mandate granted to the Directors to allot, issue and deal with the unissued shares of the Company pursuant to an ordinary resolution passed at the annual general meeting of the Company held on 27 June 2025; and (b) To grant the general mandate to the Directors to allot, issue and deal with additional Shares in the manner as set out in resolution No. 1 of the EGM Notice.	247,912,970 (91.76%)	22,270,932 (8.24%)	270,183,902

The description of the resolution above is by way of summary only. The full text appears in the EGM Notice.

As more than 50% of the votes were cast in favour of the above ordinary resolution, such resolution was duly passed as ordinary resolution of the Company.

Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the poll voting at the EGM.

Except for Mr. Tiu Ka Chun, Gary who was absent at the EGM, all remaining Directors, including the executive Directors, namely Mr. Cui Song, Ms. Xu Kang and Mr. Yang Chao, the non-executive Director, being Mr. Lee Kam Hung Lawrence, and the independent non-executive Directors, being Mr. Chau Shing Yim, David, Mr. Jia Hang and Ms. Ko Kit Man Liza, attended the EGM either in person or by electronic means.

Notes:

1. The total number of Shares in issue as at the date of the EGM is 794,595,352 Shares of HK$0.01 each. As Mr. Tiu Ka Chun, Gary, an executive Director who held 285,000 Shares, representing approximately 0.036% of the issued share capital of the Company at the date of the EGM, he and his associates were required to abstain from voting on the resolution at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM was 794,310,352 (representing approximately 99.96% of the issued share capital of the Company as at the date of the EGM).

2. Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM pursuant to Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting on the resolutions at the EGM under the Listing Rules.

3. There was no restriction on any Shareholder casting votes in any of the resolution at the EGM and there were no Shares entitling the Shareholders to attend and vote only against the resolution at the EGM.

4. Save as disclosed above, no person has indicated in the Circular that he/she/it intended to abstain from voting on, or vote against any of the resolutions at the EGM.

By Order of the Board
OSL Group Limited
Cui Song
Executive Director and Chief Executive Officer

Hong Kong, 21 January 2026

As at the date of this announcement, the executive Directors are Mr. Cui Song, Mr. Tiu Ka Chun, Gary, Ms. Xu Kang and Mr. Yang Chao, the non-executive Director is Mr. Lee Kam Hung Lawrence and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Jia Hang and Ms. Ko Kit Man Liza.