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**SILKWAVE INC**  
**中播數據有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 471)**

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 JANUARY 2026; AND  
(2) PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

References are made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of Silkwave Inc (the “**Company**”) both dated 31 December 2025 in relation to, among other things, the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

**POLL RESULTS OF THE EGM**

The Board is pleased to announce the poll results in respect of the resolution proposed at the EGM held on 21 January 2026 (the “**Ordinary Resolution**”) as follows:

<b>ORDINARY RESOLUTION</b> <i>(Note)</i>		<b>Number of Votes (%)</b>	
		<b>FOR</b>	<b>AGAINST</b>
1.	To approve the Rights Issue and the transactions contemplated thereunder, and to authorise any director of the Company to do all things necessary for implementation of the aforesaid	8,326 99.7365%	22 0.2635%

*Note: The full text of the ordinary resolutions is set out in the EGM Notice.*

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Independent Shareholders at the EGM.

As at the date of the EGM, the total number of issued and fully paid up Shares was 119,940,534 Shares. In accordance with Rule 7.19A(1) and Rule 7.27A(1) of the Listing Rules, as the Rights Issue will increase the total number of issued Shares (excluding treasury shares) by more than 50% within the 12-month period immediately preceding the Latest Practicable Date, the Rights Issue must be made conditional on, amongst other things, the approval by the Independent Shareholders at which any controlling Shareholders and their respective associates or, where there are no controlling Shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company, and their respective associates shall abstain from voting in favour of the resolution(s) relating to the Rights Issue at the EGM.

As disclosed in the circular dated 31 December 2025 on the Rights Issue, Chi Capital holds approximately 50.74% of the Company's total issued share capital and, together with its close associates, was required to abstain from voting at the EGM. Consequently, 59,082,715 shares were eligible to vote. According to the scrutineers' certificate from Computershare Hong Kong Investor Services Limited, 53,295,359 shares voted in favour, with 22 shares voted against. However, 53,287,033 shares held by Chi Capital and its close associates through the Central Clearing and Settlement System were invalidly cast on the resolution due to miscommunication by their brokers. Had their votes been disregarded, the votes in favour would have totalled 8,326 with 22 shares voted against. Except as disclosed, the Directors confirm that, to the best of their knowledge, no other Shareholder had a material interest in the Rights Issue requiring abstention under the Listing Rules.

Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting in favour of the Ordinary Resolution at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting at the EGM. None of the Independent Shareholders had indicated in the Circular of his/her/its intention to vote against or to abstain from voting on the Ordinary Resolution at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as scrutineer for the poll at the EGM.

All Directors, including Mr. Wong Chau Chi, Mr. Yang Tenghao, Ms. Woo Lan Ying, Ms. Hu Manqiu, Mr. Chow Kin Wing, Mr. Lam Cheung Shing Richard and Mr. Tam Hon Wah attended the EGM in person or online by electronic means.

## **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHT BASIS AND DESPATCH OF THE PROSPECTUS DOCUMENTS**

The Rights Issue will proceed in accordance with the expected timetable as set out in the Circular. Pursuant to the expected timetable, it is expected that the last day of dealings in the Shares on a cum-rights basis is Thursday, 22 January 2026. The Shares will be dealt with on an ex-rights basis from Friday, 23 January 2026. The Prospectus Documents will be despatched to the Qualifying Shareholders (in the case of the Non-Qualifying Shareholders, the Prospectus for information only) on Tuesday, 3 February 2026.

## **WARNING OF THE RISKS OF DEALING IN SHARES AND RIGHTS SHARES**

**The Rights Issue is subject to the fulfilment of conditions including the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. If the conditions to the Rights Issue are not fulfilled, the Rights Issue will not proceed.**

**Any Shareholder or other person dealing in Shares and/or Rights Shares up to the date on which all the conditions of the Rights Issue are fulfilled will accordingly bear the risk that the Rights Issue may not proceed.**

**Subject to the fulfilment of conditions, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of provisionally allotted Rights Shares. There is no minimum amount to be raised under the Rights Issue. Accordingly, if the Rights Issue is undersubscribed, the size of the Rights Issue will be reduced. Qualifying Shareholders who do not take up their assured entitlements in full and Non-Qualifying Shareholders, if any, should note that their shareholdings in the Company may be diluted, the extent of which will depend in part on the size of the Rights Issue.**

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the Rights Shares.**

By order of the Board  
**SILKWAVE INC**  
**Wong Chau Chi**  
*Chairman*

Hong Kong, 21 January 2026

*As at the date of this announcement, the executive directors are Mr. WONG Chau Chi, Mr. YANG Tenghao and Ms. WOO Lan Ying ; the non-executive director is Ms. HU Manqiu ; and the independent non-executive directors are Mr. CHOW Kin Wing, Mr. LAM Cheung Shing Richard and Mr. TAM Hon Wah.*