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**CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED**
**資本界金控集團有限公司**
*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*
**(Stock Code: 204)**

# COMPLETION OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the "**Announcement**") issued by Capital Realm Financial Holdings Group Limited (the "**Company**") dated 24 December 2025 in respect of, among others, the placing by Placing Agents of up to 41,509,188 new shares of the Company under general mandate. Unless otherwise specifies, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that as at the date of this announcement all the conditions precedent have been fulfilled and that the completion of the Placing took place on 22 January 2026. A total of 41,509,188 Placing Shares have been successfully placed by the Placing Agents to not less than six Placees at the Placing Price of HK$0.183 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 16.66% of the total issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately after the completion.

The Placing Shares, when issued and fully paid up, shall rank pari passu in all respects and inter se and with all other Shares then in issue. To the best of the Directors' knowledge, having made all reasonable enquiries, (i) the Placees and their respective ultimate beneficial owners (where applicable) are Independent Third Parties; and (ii) immediately after the Placing, none of the Placees will become a substantial shareholder (as defined in the Listing Rules) of the Company as a result of the Placing.

The net proceeds from the Placing, after deduction of the placing commission and other related expenses, amounted to approximately HK$7.36 million. The Company intends to apply such net proceeds from the Placing for any future investment opportunities as identified by the Group from time to time.

**EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY**

The table below illustrates the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately upon completion of the Placing and as at the date of this announcement:

| | **Immediately before Completion of the Placing** | | **Immediately upon Completion of the Placing and as at the date of this announcement** | |
|---|---|---|---|---|
| | *No. of shares* | *Approximate % (note 2)* | *No. of shares* | *Approximate % (note 2)* |
| Zhang Zixing *(note 1)* | 35,530,000 | 17.12 | 35,530,000 | 14.27 |
| Zhu Zhikun *(note 1)* | 244,500 | 0.12 | 244,500 | 0.10 |
| Placees | - | - | 41,509,188 | 16.66 |
| Other public Shareholders | 171,771,440 | 82.76 | 171,771,440 | 68.97 |
| | 207,545,940 | 100.00 | 249,055,128 | 100.00 |

*Note:*

1. Director of the Company
2. The aggregate of the percentage figures in the table above may not add up to the relevant sub-total or total percentage figures shown due to rounding of the percentage figures to two decimal places.

By Order of the Board
**Capital Realm Financial Holdings Group Limited**
**Deng Dongping**
*Joint Chairman*

Hong Kong, 22 January 2026

*As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Joint Chairman), Mr. Zhang Zixing (Joint Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.*