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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

FURTHER ANNOUNCEMENT IN RELATION TO THE CONTINUING CONNECTED TRANSACTIONS UNDER THE SECURITIES AND FINANCIAL PRODUCTS TRANSACTIONS FRAMEWORK AGREEMENT

Reference is made to the announcement of China Galaxy Securities Co., Ltd. (the "**Company**") dated 23 December 2025 (the "**Announcement**") in relation to the continuing connected transactions under the New Framework Agreement. Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company wishes to provide its shareholders and potential investors with additional information regarding the continuing connected transactions under the New Framework Agreement.

As disclosed in the Announcement, the transactions under the New Framework Agreement are subject to the reporting, announcement and annual review requirements but are exempt from the independent shareholders' approval requirement under Chapter 14A of the Listing Rules. The Company wishes to clarify that, pursuant to the relevant provisions of the Rules Governing the Listing of Stocks on Shanghai Stock Exchange (the "**SSE Listing Rules**"), the transactions under the New Framework Agreement are subject to the consideration and approval by the shareholders' meeting of the Company. As such, the Company will convene an extraordinary general meeting and issue a circular in respect of the transactions under the New Framework Agreement to its shareholders in accordance with the SSE Listing Rules.

The Company further clarifies that, the total contract amount for the subscription or redemption of securities and financial products in the individual agreements to be entered into between relevant members of the Group and the Galaxy Financial Holdings Group under the New Framework Agreement for each of the three years ending 31 December 2028, will not exceed the total net inflow/outflow for the relevant year for the securities and financial products transactions (excluding financing transactions) as set out in the New Framework Agreement and disclosed in the Announcement.

Save as disclosed above, all other information set out in the Announcement remains unchanged. This announcement serves as a supplement to and should be read in conjunction with the Announcement.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
23 January 2026

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.