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AOM INTERNATIONAL GROUP COMPANY LIMITED

權識國際集團股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 00381)

EXTENSION OF LONG STOP DATE IN RELATION TO DISCLOSEABLE TRANSACTION ACQUISITION OF 72.5% EQUITY INTERESTS IN THE TARGET COMPANY INVOLVING ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE AND DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of AOM International Group Company Limited (the "**Company**") dated 7 November 2025 (the "**Announcement**") in relation to the acquisition of 72.5% equity interests in Jiangxi Jiuai Food Co., Ltd.* (江西九愛食品有限公司). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the terms of the Sale and Purchase Agreement, if any of the conditions have not been fulfilled or waived (as the case may be) by 26 December 2025 (or such later date as the parties to the Sale and Purchase Agreement may agree in writing), the Sale and Purchase Agreement shall cease and determine and thereafter neither party to the Sale and Purchase Agreement shall have any obligations and liabilities thereunder.

On 23 January 2026 (after trading hours of the Stock Exchange), the Purchaser and the Vendor entered into a supplemental agreement to the Sale and Purchase Agreement (the "**Supplemental Agreement**") pursuant to which the Purchaser and the Vendor have mutually agreed to extend the Long Stop Date to 20 March 2026 (or such later date as the parties to the Supplemental Agreement may agree in writing). Save and except for the aforesaid extension of the Long Stop Date, all other terms of the Sale and Purchase Agreement remains unchanged.

As stated in the Announcement, a circular containing, among other things, (i) further details of the Sale and Purchase Agreement and the transactions contemplated thereunder; and (ii) a notice convening the SGM will be despatched to the Shareholders on or before 28 November 2025. As additional time is required to prepare and finalise certain information to be included in the circular, the despatch date of the circular will be postponed to a date on or before 13 February 2026.

By Order of the Board
AOM International Group Company Limited
Yang Ling
Chairman

Hong Kong, 23 January 2026

As at the date of this announcement, the Board comprises five executive Directors, Mr. Yang Ling, Mr. Li Lizhong, Mr. Liu Mingqing, Mr. Yang Bincheng and Mr. Fan Xuefei; one non-executive Director Mr. Tang Sing Hing, Kenny; and three independent non-executive Directors, Mr. Chak Ching Long, Mr. Wang Xiao Ning and Ms. Chen Yuxin.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.

* *For identification purpose only*