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Meta Media Holdings Limited

超媒體控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 72)

**COMPLETION OF DISCLOSEABLE AND CONNECTED
TRANSACTION
IN RELATION TO ACQUISITION OF ABOUT 3% OF THE ISSUED
SHARE CAPITAL IN MODERN DIGITAL HOLDINGS LIMITED**

References are made to (i) the announcement of Meta Media Holdings Limited (the “**Company**”) dated 23 December 2025 (the “**December Announcement**”) in respect of the SP Agreement entered into among the Purchaser, the Vendor and the Company, pursuant to which the Purchaser has conditionally agreed to acquire about 3% of the issued share capital in Modern Digital Holdings Limited; (ii) the announcement of the Company dated 15 January 2026 in respect of the extension of the Long Stop Date (as defined therein); and (iii) the announcement of the Company dated 16 January 2026 providing supplemental information in connection with the December Announcement. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the December Announcement.

The Board is pleased to announce that all the conditions precedent set out in the SP Agreement had been fulfilled and Completion had taken place on 23 January 2026. Upon Completion, the Purchaser’s interest in Targetco’s issued share capital increased from approximately 77% to 80%, and Targetco becomes an approximately 80% owned subsidiary of the Company. The financial results of Targetco continues to be consolidated in the financial statements of the Group.

By Order of the Board
Meta Media Holdings Limited
Shao Zhong
Chairman

Hong Kong, 23 January 2026

As at the date of this announcement, the Board comprises the following members: (a) as executive Directors, Mr. SHAO Zhong, Ms. YANG Ying and Mr. LI Jian; and (b) as independent non-executive Directors, Mr. YICK Wing Fat, Simon, Ms. WEI Wei and Mr. WAN Jie.