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越秀交通基建有限公司
Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)
(Stock code: 01052)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.18 of the Listing Rules.

This announcement is made by the board of directors ("**Board**") of Yuexiu Transport Infrastructure Limited ("**Company**") pursuant to the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**").

On 23 January 2026, the Company (as borrower) entered into a facility agreement ("**Facility Agreement**") with a bank ("**Lender**") pursuant to which a revolving loan facility of CNH450 million will be made available by the Lender for a term of 364 days from the date of the Facility Agreement and subject to the terms and conditions of the Facility Agreement.

It was provided in the Facility Agreement that an event of default will occur if Yue Xiu Enterprises (Holdings) Limited ("**Yue Xiu**"), the controlling shareholder of the Company, ceases to (i) be the single largest beneficial shareholder of the Company, or (ii) maintain a direct or indirect shareholding interest of not less than 30% in the issued voting share capital of the Company or (iii) maintain a management control over the Company. Upon the occurrence of such event of default, the Lender may declare all the indebtedness under the Facility Agreement would become immediately due and payable. As of the date of this announcement, Yue Xiu beneficially owns an aggregate of about 44.2% of the issued shares of the Company.

By Order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 23 January 2026

As at the date of this announcement, the Board comprises:

Executive Directors:	*LIU Yan (Chairman), YAO Xiaosheng, CHEN Jing, CAI Minghua and PAN Yongqiang*
Independent Non-executive Directors:	*FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen*