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Numans Health Food Holdings Company Limited
紐曼思健康食品控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2530)

DISCLOSEABLE TRANSACTION
ACQUISITION OF LISTED SECURITIES

THE ACQUISITION

The Board announces that on 23 January 2026, the Group acquired a total of 6,000,000 Lenovo Group Shares through the open market at an aggregate consideration of approximately HK$53.0 million (including stamp duty and related expenses).

The average purchase price of the acquired 6,000,000 Lenovo Group Shares was approximately HK$8.83 per share.

LISTING RULES IMPLICATIONS

As certain applicable percentage ratios (as defined under the Listing Rules) in respect of the Acquisition exceed 5% but less than 25%, the Acquisition constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting and announcement requirements of the Listing Rules.

The Acquisition is also required to be aggregated with the Previous Acquisition pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition is more than 5% but less than 25%, the Acquisition when aggregated with the Previous Acquisition would still remain as a discloseable transaction for the Company.

THE ACQUISITION

The Board announces that on 23 January 2026, the Group acquired a total of 6,000,000 Lenovo Group Shares through the open market at an aggregate consideration of HK$53.0 million (including stamp duty and related expenses). The aggregate consideration of the Acquisition was fully payable in cash by the Group's internal resources. The Directors confirmed that the consideration was not payable by the Company's proceeds obtained from the initial public offering of the Company.

The average purchase price of the acquired 6,000,000 Lenovo Group Shares was approximately HK$8.83 per share.

As the Acquisition was conducted in the open market, the identities of the counterparties of the acquired Lenovo Group Shares cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the counterparties and the ultimate beneficial owner(s) of the counterparties of the acquired Lenovo Group Shares are third parties independent of the Company and its connected persons.

INFORMATION ON LENOVO GROUP

Lenovo Group is a limited liability company incorporated in Hong Kong and its shares have been listed on The Stock Exchange of Hong Kong Limited since 1994. The principal businesses of the Lenovo Group include research and development, manufacturing and sales of smart devices (personal computers, workstations, smartphones, tablets), infrastructure (servers, storage, edge, high performance computing and software defined infrastructure), software, solutions, and services.

The following financial information is extracted from the published documents of Lenovo Group:

	For the six months ended/As at 30 September 2025	**For the year ended/As at 31 March 2024**	**2023**
	US$ million (Unaudited)	*US$ million*	*US$ million*
Revenue	39,282	69,077	56,864
Profit before taxation	1,116	1,481	1,365
Profit for the year/period	918	1,462	1,102
Total assets	49,831	44,231	38,751
Net assets value	7,489	6,660	6,081

REASONS FOR AND BENEFITS OF THE ACQUISITION

The principal activity of the Company is investment holding. The Group is principally engaged in the marketing, sales and distribution of finished nutritional products in the PRC. The Group sells its nutritional products under its proprietary brands, namely "紐曼思" and "紐曼斯" (in English, "**Nemans**"), which can be broadly categorised into five main types, namely algal oil DHA, probiotics, vitamins, multi-nutrients and algal calcium products.

In view of the Group's available surplus cash and the prevailing low interest rate environment, the Group has been seeking suitable investment opportunities to enhance the overall return on its idle funds and improve capital efficiency. The Acquisition of shares in Lenovo Group, one of the market leaders in the small devices, computers and software industry, represents such an opportunity.

The Directors believe that investing in a well-established blue-chip company like Lenovo Group, which has a track record of providing regular dividend distributions, can generate stable and recurring income streams through dividends. In addition, the Board holds positive views towards the financial performance and future prospect of the Lenovo Group. The Acquisition is expected to offer potential capital appreciation from any future increase in the share price of Lenovo Group, thereby contributing to the enhancement of the Group's overall investment returns.

As the Acquisition was made in the open market at prevailing market price, the Directors are of the view that the terms of the Acquisition are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As certain applicable percentage ratios (as defined under the Listing Rules) in respect of the Acquisition exceed 5% but less than 25%, the Acquisition constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is therefore subject to the reporting and announcement requirements of the Listing Rules.

The Acquisition is also required to be aggregated with the Previous Acquisition pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition is more than 5% but less than 25%, the Acquisition when aggregated with the Previous Acquisition would still remain as a discloseable transaction for the Company.

DEFINITIONS

In this announcement, the following expressions shall (unless the context otherwise requires) have the following meanings:

"Acquisition"	acquisition of 6,000,000 Lenovo Group Shares by the Group as disclosed in this announcement
"Board"	the board of Directors
"Company"	Numans Health Food Holdings Company Limited 紐曼思健康食品控股有限公司, a company incorporated in Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"Directors"	the directors of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Lenovo Group"	Lenovo Group Limited, a company incorporated in Hong Kong with limited liability, the Shares of which are listed on the main board of the Stock Exchange (HKD counter stock code: 992/ RMB counter stock code: 80992)
"Lenovo Group Shares"	ordinary shares in the share capital of Lenovo Group
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Previous Acquisition"	the acquisition of 4,000,000 Lenovo Group Shares by the Group on 5 January 2026, details of which are set out in the Company's announcement dated 12 January 2026
"Shareholders"	the shareholders of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiaries"	has the meaning ascribed to it under the Listing Rules

"US$"	US dollars, the lawful currency of the United States of America
"%"	per cent.

By Order of the Board
Numans Health Food Holdings Company Limited
Wang Ping
Chairman and Executive Director

Hong Kong, 23 January 2026

As at the date of this announcement, the Board comprises Mr. Wang Ping and Ms. Cui Juan as executive Directors, Mr. Chan Hok Leung as non-executive Director, and Ms. Yim Wing Yee, Mr. Lau Kwok Fai Patrick and Mr. Yu Tsz Ngo as independent non-executive Directors.