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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(Stock Code: 6886)

POLL RESULTS OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING; ELECTION OF MEMBERS OF THE SEVENTH SESSION OF THE BOARD; ROLE OF MEMBERS OF THE SEVENTH SESSION OF THE BOARD; AND ELECTION OF CHAIRMAN OF THE BOARD AND CHIEF EXECUTIVE OFFICER

2026 FIRST EXTRAORDINARY GENERAL MEETING

References are made to the circular (the "**Circular**") of the 2026 First Extraordinary General Meeting (the "**EGM**") and the notice of the EGM of the Company dated December 31, 2025. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM was held at 2:45 p.m. on Friday, January 23, 2026 by way of on-site meeting at the Conference Room, Renaissance Nanjing Olympic Centre Hotel, No. 139 Aoti Street, Jianye District, Nanjing, Jiangsu Province, the PRC. The EGM was convened by the Board and chaired by Mr. Zhou Yi, an executive Director of the Company. Mr. Zhou Yi and Ms. Wang Ying as executive Directors; Mr. Ding Feng, Mr. Ke Xiang and Mr. Jin Yongfu as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Lo Kin Wing Terry as independent non-executive Directors of the Company, were present at the EGM. Mr. Zhang Wei as an executive Director as well as Mr. Chen Zhongyang and Mr. Zhang Jinxin as non-executive Directors of the Company were unable to present at the EGM due to work arrangements. Certain senior management and the secretary to the Board of the Company were present at the EGM.

I. VOTING ARRANGEMENT

Voting for each of the resolutions submitted to the EGM was conducted by poll. Holders of H Shares were entitled to attend the EGM in person or by proxy and vote thereon. Holders of A Shares were entitled to attend the EGM in person or by proxy and vote thereon or by online voting. Online voting was available during the trading hours (that is, from 09:15 to 09:25, from 09:30 to 11:30, and from 13:00 to 15:00) on January 23, 2026 through the voting platform of the trading system and from 09:15 to 15:00 on January 23, 2026 through the internet voting platform of the designated website. The convening, procedures and voting methods of the EGM were in compliance with the relevant requirements of laws and regulations, including the Company Law of the People's Republic of China (《中華人民共和國公司法》) and the Articles of Association.

II. EGM

As at the record date of shareholdings for the EGM, the total number of issued shares of the Company was 9,026,863,786 Shares (comprising 1,719,045,680 H Shares and 7,307,818,106 A Shares), and its holders of Shares were entitled to attend the EGM and cast votes for, against or abstain from voting on the resolutions proposed at the EGM. The Company did not hold any treasury Share or repurchased Share pending cancellation as at the date of this announcement. There were no restrictions on any Shareholders to cast votes on the proposed resolutions at the EGM. There were no Shares held by any Shareholders which entitled the holders to attend the EGM but the holders shall abstain from the right of voting in favor of any proposed resolutions pursuant to Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting. No party had stated his/her/its intention in the Circular to vote against or abstain from voting in respect of any of the proposed resolutions.

Computershare Hong Kong Investor Services Limited, the Company's H share registrar, two representatives from the Shareholders and King & Wood Mallesons were appointed as the scrutineers for vote-taking at the EGM.

ATTENDANCE OF EGM

Details of attendance at the EGM are as follows:

Total number of Shareholders and authorized proxies who have attended and voted at the EGM		1,429
Of which	number of holders of A Shares	1,428
	number of holders of H Shares	1
Total number of Shares with voting rights held by the Shareholders that attended the EGM (number of Shares)		5,245,467,179
Of which	total number of Shares held by holders of A Shares who have voted (number of Shares)	4,073,664,712
	total number of Shares held by holders of H Shares who have voted (number of Shares)	1,171,802,467
Percentage of the total number of Shares with voting rights held by the Shareholders who have attended the EGM to the total number of issued Shares (%)		58.109520
Of which	Percentage of the total number of Shares held by holders of A Shares who have voted to the total number of issued Shares (%)	45.128240
	Percentage of the total number of Shares held by holders of H Shares who have voted to the total number of issued Shares (%)	12.981280

POLL RESULTS OF THE EGM

The poll results of the proposed resolutions are set out as follows:

No.	Special Resolution	Number of Votes (%)[1]		
		For	Against	Abstain
1.	To consider and approve the resolution on the grant of general mandate to the Board to issue Shares	4,711,084,385 89.812484	533,995,372 10.180130	387,422 0.007386
No.	**Ordinary Resolutions**	**Number of Votes (%)**		
2.	To consider and approve the resolution on the election of members (non-independent Directors) of the seventh session of the Board	**For** **The resolution is voted on by cumulative poll (number of votes)** **A total of 7 executive Directors and non-executive Directors are elected**		
2.1	To consider and approve the resolution on the election of Mr. Wang Huiqing as an executive Director of the seventh session of the Board	5,101,385,010 97.253206		
2.2	To consider and approve the resolution on the election of Mr. Zhou Yi as an executive Director of the seventh session of the Board	5,120,606,288 97.619642		
2.3	To consider and approve the resolution on the election of Mr. Ding Feng as a non-executive Director of the seventh session of the Board	5,096,506,705 97.160206		
2.4	To consider and approve the resolution on the election of Ms. Yu Lanying as a non-executive Director of the seventh session of the Board	5,056,989,307 96.406843		
2.5	To consider and approve the resolution on the election of Mr. Ke Xiang as a non-executive Director of the seventh session of the Board	5,057,647,240 96.419386		
2.6	To consider and approve the resolution on the election of Mr. Jin Yongfu as a non-executive Director of the seventh session of the Board	5,056,988,121 96.406820		
2.7	To consider and approve the resolution on the election of Mr. Chen Jianwei as a non-executive Director of the seventh session of the Board	5,057,098,390 96.408923		

No.	Ordinary Resolutions	Number of Votes (%)
3.	To consider and approve the resolution on the election of members (independent Directors) of the seventh session of the Board	**For** **The resolution is voted on by cumulative poll (number of votes)** **A total of 5 independent non-executive Directors are elected**
3.1	To consider and approve the resolution on the election of Mr. Wang Jianwen as an independent non-executive Director of the seventh session of the Board	5,150,024,214 98.180468
3.2	To consider and approve the resolution on the election of Mr. Wang Quansheng as an independent non-executive Director of the seventh session of the Board	5,065,345,416 96.566145
3.3	To consider and approve the resolution on the election of Mr. Peng Bing as an independent non-executive Director of the seventh session of the Board	5,132,170,238 97.840098
3.4	To consider and approve the resolution on the election of Mr. Wang Bing as an independent non-executive Director of the seventh session of the Board	5,142,811,803 98.042970
3.5	To consider and approve the resolution on the election of Mr. Lo Kin Wing Terry as an independent non-executive Director of the seventh session of the Board	5,131,110,696 97.819899

Note:

1. For counting the results of the resolutions, all the numbers of votes For, Against and Abstain were deemed to have exercised voting rights.

The above-mentioned special resolution No. 1 was duly passed with more than two-thirds of the votes cast in favor; the above-mentioned ordinary resolutions No. 2 and No. 3 were duly passed with more than half of the votes cast in favor. No new proposal was submitted for voting and approval at the EGM.

No resolutions were voted against or amended at the EGM. Please refer to the Circular for details of the relevant resolutions.

III. LAWYER'S CERTIFICATION

King & Wood Mallesons, the PRC legal adviser to the Company, considered that the convening and the procedures of the EGM are in compliance with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and the Securities Law of the People's Republic of China (《中華人民共和國證券法》), and other relevant PRC laws and administrative regulations as well as the Rules for General Meetings of Listed Companies (《上市公司股東會規則》) and the Articles of Association; the qualifications of the attendees and convener of the EGM are lawful and valid, and the voting process and poll results of the EGM are lawful and valid.

ELECTION OF MEMBERS OF THE SEVENTH SESSION OF THE BOARD

The ordinary resolutions in relation to the election of executive Directors, non-executive Directors and independent non-executive Directors of the seventh session of the Board have been proposed to the Shareholders for approval and duly passed at the EGM.

Mr. Wang Huiqing and Mr. Zhou Yi were appointed as executive Directors of the seventh session of the Board. Mr. Ding Feng, Ms. Yu Lanying, Mr. Ke Xiang, Mr. Jin Yongfu and Mr. Chen Jianwei were appointed as non-executive Directors of the seventh session of the Board. Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Lo Kin Wing Terry were appointed as independent non-executive Directors of the seventh session of the Board. They will assume the duties of the Directors of the seventh session of the Board of the Company with a term of office of three years effective from January 23, 2026.

The seventh session of the Board also comprises an employee representative Director, Ms. Wang Ying, who was elected by the employees of the Company at the employee representatives' meeting recently. She assumes her duties of the Director of the seventh session of the Board of the Company with a term of office of three years effective from January 23, 2026.

Biographical details of Ms. Wang Ying and other information relating to her appointment are as follows:

Ms. Wang Ying, born in April 1979, holds a master's degree in public administration. She joined the Company in January 2016, and served as the head of the party-mass work department of the Company from April 2016 to May 2025, an employee representative supervisor of the Company from December 2019 to May 2025, the chairman of labor union of the Company since December 2021, the deputy secretary of the Party Committee of the Company since April 2025 and an executive Director of the Company since June 20, 2025.

Ms. Wang Ying will receive remuneration from the Company during her term of office as an employee representative Director of the Company, which will be determined in accordance with relevant regulations and systems, which will be disclosed by the Company after confirmation. For details, please refer to the annual report released by the Company in due course.

As of the date of this announcement, Ms. Wang Ying has not been subject to any punishment from the CSRC or other relevant authorities or any penalty from stock exchanges in the past three years. Save as disclosed in this announcement, Ms. Wang Ying does not have other relationship with Directors, senior management, substantial Shareholders or controlling Shareholders of the Company; she does not hold any other position in any member of the Group; she does not have any interest in the Shares of the Company within the meaning of Part XV of the SFO; she did not hold any directorship of any other listed companies in the last three years; there is no information required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules; and there are no other matters that need to be brought to the attention of the Shareholders.

The biographical details of non-employee representative Directors of the seventh session of the Board and other information relating to their appointments were set forth in detail in the Circular. As of the date of this announcement, except for the biographical details of Mr. Wang Bing, there has been no change to the biographical details of other members of the seventh session of the Board and other information relating to their appointments. The updated biographical details of Mr. Wang Bing are set out as follows:

Mr. Wang Bing, born in March 1978, holds a doctoral degree in accounting. From July 2007 to December 2022, he served as lecturer, associate professor and deputy director of the Department of Accounting of Nanjing University Business School; since December 2022, he has been serving as professor and deputy director of the Department of Accounting of Nanjing University Business School. He has been an independent non-executive Director of the Company since December 2022. At present, Mr. Wang Bing concurrently serves as an independent director of Jiangsu Jiuwu High-Tech Co., Ltd. (a company listed on the Shenzhen Stock Exchange, stock code: 300631).

Upon expiration of their terms of office, Mr. Zhang Wei, Mr. Chen Zhongyang and Mr. Zhang Jinxin retired from their positions and will no longer serve as Directors of the Company, with effect from January 23, 2026. Each of Mr. Zhang Wei, Mr. Chen Zhongyang and Mr. Zhang Jinxin has confirmed that they have no disagreement with the Board and to the best of their knowledge there is no matter in relation to their retirement that needs to be brought to the attention of the Shareholders. The Company and the Board would like to express sincere gratitude to Mr. Zhang Wei, Mr. Chen Zhongyang and Mr. Zhang Jinxin for their contributions to the development of the Company during their tenure of office. At the same time, the Company also hopes that they will still continue to care for and support the future development of the Company.

ROLE OF MEMBERS OF THE SEVENTH SESSION OF THE BOARD

The first meeting of the seventh session of the Board was held on January 23, 2026 and resolved to appoint Directors as the members of special committees of the Board as follows (the first-listed Director was elected as the chairman (convenor) of the relevant special committees under the Board):

(1) Development Strategy Committee: Mr. Wang Huiqing, Mr. Zhou Yi, Ms. Yu Lanying, Mr. Jin Yongfu and Mr. Chen Jianwei;

(2) Compliance and Risk Management Committee: Mr. Zhou Yi, Mr. Ke Xiang and Mr. Wang Jianwen;

(3) Audit Committee: Mr. Wang Bing, Mr. Ding Feng and Mr. Lo Kin Wing Terry;

(4) Nomination Committee: Mr. Wang Quansheng, Ms. Wang Ying and Mr. Peng Bing;

(5) Remuneration and Appraisal Committee: Mr. Wang Quansheng, Mr. Peng Bing and Mr. Wang Bing.

ELECTION OF CHAIRMAN OF THE BOARD AND CHIEF EXECUTIVE OFFICER

The first meeting of the seventh session of the Board resolved to elect Mr. Wang Huiqing as the chairman of the seventh session of the Board of the Company, with a term of office of three years effective from January 23, 2026.

The first meeting of the seventh session of the Board further resolved to appoint Mr. Zhou Yi as the Chief Executive Officer of the Company, with a term of office of three years effective from January 23, 2026.

The biographical details of Mr. Wang Huiqing and Mr. Zhou Yi and other information relating to their appointments were set forth in detail in the Circular.

DEFINITION

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

"Board" or "Board of the Company"	board of directors of the Company
"Company"	joint stock company incorporated in the People's Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司(Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as "HTSC", and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of "華泰六八八六股份有限公司" and English name of "Huatai Securities Co., Ltd."; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

By Order of the Board
Zhang Hui
Joint Company Secretary

Jiangsu, the PRC, January 23, 2026

As at the date of this announcement, the Board comprises Mr. Wang Huiqing, Mr. Zhou Yi and Ms. Wang Ying as executive Directors; Mr. Ding Feng, Ms. Yu Lanying, Mr. Ke Xiang, Mr. Jin Yongfu and Mr. Chen Jianwei as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Lo Kin Wing Terry as independent non-executive Directors.