GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of Guotai Junan International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the management accounts of the Group for the year ended 31 December 2025, the net profit of the Group for the year ended 31 December 2025 is expected to be in the region of HK$1,280 million and HK$1,380 million, representing a substantial surge of 265% to 293% from the net profit of approximately HK$351 million recorded in 2024. The expected increase is mainly driven by the significant across-the-board revenue growth in the Group's core businesses, including corporate finance, wealth management, asset management and trading and investment business, with particular outstanding performance in the equity capital markets and brokerage businesses.

The Company is in the process of finalising the Group's annual results for the year ended 31 December 2025. The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and the information currently available to the Board, and has not been audited or reviewed by the Company's auditors. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2025 which will be published within the timeline as stipulated under the Listing Rules.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Guotai Junan International Holdings Limited
FENG Zheng Yao Helen
Company Secretary

Hong Kong, 26 January 2026

As at the date of this announcement, the Board comprises two executive directors, being Dr. YIM Fung (Chairman) and Ms. QI Haiying; three non-executive directors, being Ms. YU Xuping, Mr. DONG Boyang and Mr. ZOU Hua; and three independent non-executive directors, being Dr. FU Tingmei, Professor CHAN Ka Keung Ceajer and Mr. LIU Chung Mun.