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Rego Interactive Co., Ltd
(潤 歌 互 動 有 限 公 司)

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2422)

COMPLETION OF THE PLACING UNDER GENERAL MANDATE

Reference is made to the announcements of the Company dated 23 December 2025 and 31 December 2025 (the “**Announcements**”) in relation to, among other things, the Placing. Capitalised terms used but not otherwise defined herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Company is pleased to announce that completion of the Placing took place on 26 January 2026. A total of 160,000,000 Placing Shares have been successfully placed at the Placing Price of HK\$0.435 per Placing Share to no less than six Placees, who and whose ultimate beneficial owner(s) are Independent Third Parties. None of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the completion of the Placing.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structure of the Company before and after the Placing:

Name of Shareholder	Immediately before completion of the Placing		As at the date of this announcement	
	<i>Number of issued Shares</i>	<i>Approximate %</i>	<i>Number of issued Shares</i>	<i>Approximate %</i>
Directors and Substantial Shareholders				
Vicen Investments Limited ¹	435,000,000	29.00%	435,000,000	26.2%
Tanshin Investments Limited ¹	182,130,000	12.14%	182,130,000	10.97%
Sprus Investments Limited ¹	87,930,000	5.86%	87,930,000	5.30%
Tiantai Investment Holding Co. Ltd. (天泰投資控股有限公司) ²	72,885,000	4.86%	72,885,000	4.39%
Mr. Chen Wei	67,800,000	4.52%	67,800,000	4.08%
Mr. Xia Yuanbo	14,950,000	1.00%	14,950,000	0.90%
Placees	–	–	160,000,000	9.64%
Other public shareholders	639,305,000	42.62%	639,305,000	38.51%
Total	1,500,000,000	100.00%	1,660,000,000	100.00%

Notes:

1. Tanshin Investments Limited (a company wholly owned by Mr. Tian Huan), Vicen Investments Limited (a company wholly owned by Mr. Chen Ping) and Sprus Investments Limited (a company wholly owned by Mr. Zhang Yongli). On 22 October 2021, Mr. Tian Huan, Mr. Chen Ping and Mr. Zhang Yongli entered into an acting-in-concert agreement. By virtue of the acting-in-concert agreement, Mr. Tian Huan, Mr. Chen Ping, Mr. Zhang Yongli, Tanshin Investments Limited, Vicen Investments Limited and Sprus Investments Limited are regarded as a group of controlling shareholders of the Company as at the date of this announcement.
2. Tiantai Investment Holding Co., Ltd. (天泰投資控股有限公司) is held as to 63.45% and 36.55% by Mr. Fan Lianshun and his spouse Ms. Zhang Limin (張利民), respectively. As at the date of this announcement, Mr. Fan Lianshun is the executive Director of the Company.

By order of the Board
Rego Interactive Co., Ltd
Chen Ping
Executive Director

Hong Kong, 26 January 2026

As at the date of this announcement, the Board comprises Mr. Chen Ping, Mr. Tian Huan, Mr. Zhang Yongli, Mr. Fan Lianshun, Mr. Xia Yuanbo and Mr. Chen Wei as executive Directors; and Ms. Mo Lan, Mr. Shen Yunjia and Mr. Zeng Liang as independent non-executive Directors.