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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 06881)

ANNOUNCEMENT

COMPLETION OF PUBLIC ISSUANCE OF 2026 CORPORATE BONDS (FIRST TRANCHE)

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the "**Company**") dated 23 January 2025 and the announcement dated 17 February 2025. The amendment to the plan on authorization given by the shareholders' general meeting to the board of directors of the Company (the "**Board**") was approved at the first extraordinary general meeting of 2025 of the Company held on 17 February 2025, pursuant to which, the Board has been authorized to issue debt financing instruments with the total issuance size not exceeding 350% of the latest audited net assets of the Company.

Reference is also made to the announcement of the Company dated 13 January 2026 in relation to the approval issued by the China Securities Regulatory Commission for the Company's proposed public issuance of corporate bonds with a total nominal amount of not exceeding RMB30 billion to professional investors.

The Board is pleased to announce that in accordance with the above authorization and the approval from the China Securities Regulatory Commission, the Company has completed the public issuance of 2026 corporate bonds (first tranche) (the "**Corporate Bonds**") to professional investors on 26 January 2026. The issue size of the Corporate Bonds is RMB6 billion with the nominal value and the issue price of RMB100 per unit. The Corporate Bonds consist of two types, of which the first type has a term of two years (the "**Two-year Corporate Bonds**") and the second type has a term of three years (the "**Three-year Corporate Bonds**"). The final issue size of the Two-year Corporate Bonds is RMB1.5 billion with a final coupon rate of 1.79%, and the final issue size of the Three-year Corporate Bonds is RMB4.5 billion with a final coupon rate of 1.85%. The proceeds from the issuance of the Corporate Bonds will be used to supplement the working capital of the Company.

The underwriters of the Corporate Bonds and their related parties participated in the subscription of the Corporate Bonds. China CITIC Bank Corporation Limited, a related party of the lead underwriters CITIC Securities Company Limited and CSC Financial Co., Ltd., subscribed for and was allocated the Three-year Corporate Bonds in an amount of RMB90 million. CSC Financial Co., Ltd., one of the lead underwriters, subscribed for and was allocated the Two-year Corporate Bonds in an amount of RMB50 million and the Three-year Corporate Bonds in an amount of RMB170 million. China Resources SZITIC Trust Co., Ltd., a related party of the lead underwriter Guosen Securities Co., Ltd., subscribed for and was allocated the Three-year Corporate Bonds in an amount of RMB230 million. Everbright Securities Company Limited, one of the lead underwriters, subscribed for and was allocated the Three-year Corporate Bonds in an amount of RMB110 million.

The directors, senior management, and shareholders holding more than 5% of the shares of the Company and other related parties of the Company did not participate in the subscription of the Corporate Bonds.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
26 January 2026

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.