Hang Seng Investment Index Funds Series II
(the "Trust")

HSI ESG Enhanced Select Index ETF
(Stock Code: 03136)

Hang Seng High Dividend 30 Index ETF
(Listed Class Units Stock Code: 03466 and
Unlisted Class Units)

(each a "Sub-Fund", collectively the "Sub-Funds")

Announcement

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional advice.

Capitalized terms used herein but not otherwise defined will have the same meanings as defined in the Hong Kong Offering Document of the Trust and the Sub-Funds (the "**Hong Kong Offering Document**").

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the Hong Kong Offering Document (including the Product Key Facts Statement(s) of the relevant Sub-Funds and the full text of the risk factors stated therein) in detail before making any investment decision.

The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the "SFC") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

SFC authorisation is not a recommendation or endorsement of the Sub-Funds nor does it guarantee the commercial merits of the Sub-Funds or their performance. It does not mean the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Dear Unitholders

Amendments to the Hong Kong Offering Document of the Sub-Funds

We, as the Manager of the Trust and the Sub-Funds, are writing to inform you that with effect from the date of this document, certain amendments have been made to the Hong Kong Offering Document of the Sub-Funds to reflect the (i) general update of the company background description of the Manager and (ii) updates to the director list of the Manager.

For the avoidance of doubt: (i) the amendments outlined in this document do not amount to material changes to the Sub-Funds; (ii) there will be no material change or increase in the overall risk profile of the Sub-Funds as a result of the amendments outlined in this document; and (iii) the amendments outlined in this document do not have any material adverse impact on the rights or interests of the Unitholders.

The updated Hong Kong Offering Document of the Sub-Funds is available at the Manager's website at www.hangsenginvestment.com (this website has not been reviewed by the SFC) and/or the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk (this website has not been reviewed by the SFC).

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited
27 January 2026