IMPORTANT:

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CSOP ETF SERIES II

(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)
(the "**Trust**")

CSOP Huatai-PineBridge CSI A500 ETF

Stock Code: 03101 (HKD Counter)

ANNOUNCEMENT

of

Indicative Net Asset Value

CSOP Asset Management Limited (the "**Manager**"), the manager of the CSOP Huatai-PineBridge CSI A500 ETF (the "**Sub-Fund**"), hereby announces that the latest indicative net asset value ("**NAV**") of the Sub-Fund as of 27 January 2026 at 4:00 p.m.:

Stock Code	03101
Sub-Fund Name	CSOP Huatai-PineBridge CSI A500 ETF
Trading Currency	HKD
NAV per Unit in Trading Currency as of 27 January 2026:	HKD 7.9501

The latest indicative NAV will be used on 28 January 2026 during pre-opening session (POS) as the POS reference price.

General

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Sub-Fund.

If you have any queries or require further information in relation to any aspect of this Announcement, please refer to https://www.csopasset.com/en/products/hk-chp5 or contact our Customer Service Hotline at (852) 3406 5688 or at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

27 January 2026

As of the date of this Announcement, the board of directors of the Manager comprises 7 Directors namely, Mr. Zhou Yi, Ms. Chen Li, Mr. Yang Xiaosong, Mr. Cai Zhongping, Ms. Ding Chen, Mr. Wang Qin and Mr. Zhang Huachen.