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海通恒信國際融資租賃股份有限公司
Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR THE YEAR ENDED DECEMBER 31, 2025

This announcement is made by Haitong Unitrust International Financial Leasing Co., Ltd. (the "**Company**") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the "**Listing Rules**") under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The major financial data of the Company and its subsidiaries (together, the "**Group**") for the year ended December 31, 2025 as set out in this announcement are preliminary financial data prepared in accordance with the International Financial Reporting Standards, and have not been audited by an accounting firm. The final data should be those to be disclosed in the annual results announcement of the Group for the year ended December 31, 2025. Investors are hereby reminded of the investment risks.

I. MAJOR FINANCIAL DATA AND INDICATORS FOR THE YEAR ENDED DECEMBER 31, 2025 (CONSOLIDATED AND UNAUDITED)

Currency: RMB Units: RMB in thousands

Item	For the Year Ended December 31, 2025	For the Year Ended December 31, 2024	Increase or decrease (%)
Total revenue	6,819,815	7,139,242	-4.5
Profit before income tax	1,893,216	1,961,484	-3.5
Profit for the year	1,424,769	1,512,897	-5.8
Weighted average return on net assets (%)	7.54	8.10	Decreased by 0.56 percentage points

Item	As at December 31, 2025	As at December 31, 2024	Increase or decrease (%)
Total assets	107,755,850	111,296,780	-3.2
Total equity	20,418,825	19,983,041	2.2
Share capital	8,235,300	8,235,300	—

II. DETAILS OF OPERATING RESULTS AND FINANCIAL POSITIONS

For the year ended December 31, 2025, the Group realized total revenue of RMB6,820 million, and realized profit for the year of RMB1,425 million. As at December 31, 2025, total assets of the Group amounted to RMB107,756 million, and total equity of the Group amounted to RMB20,419 million. In 2025, facing multiple challenges such as the complex and changing macroeconomic environment, the declining market interest rate, the intense industry competition and the scarcity of quality assets, the Group maintained steady operation, adhered to the national policy orientation, focused on the leasing business, centered on key areas such as "Five Major Sectors of Finance", new quality productive forces and equipment renewal, deepened the industrial transformation, strengthened the synergy with both internal and external of group, leveled up the customer hierarchy, optimized asset structure, surrendered benefits to the real economy, continuously improved the quality and efficiency of serving the real economy. Meanwhile, the Group diversified low-cost financing channels, strengthened the comprehensive risk management system and enhanced expense control. Operating indicators remained generally stable.

III. RISK WARNING

The major financial data for the year ended December 31, 2025 as set out in this announcement are preliminary financial data and may differ from those to be disclosed in the annual results announcement of the Group for the year ended December 31, 2025, although the difference is not expected to exceed 10%. Investors are reminded of the investment risks.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
Mao Yuxing
Chairman

Shanghai, the PRC
January 27, 2026

As at the date of this announcement, the Chairman and executive director of the Company is Mr. MAO Yuxing; the executive director is Ms. ZHOU Jianli; the non-executive directors are Mr. ZHANG Xinjun, Ms. ZHENG Huan, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; the employee director is Ms. WU Jian; and the independent non-executive directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.