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中国石化
SINOPEC

中石化煉化工程(集團)股份有限公司
SINOPEC Engineering (Group) Co., Ltd.*
(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 2386)

INSIDE INFORMATION
ISSUANCE OF THE FILING NOTICE BY THE CSRC IN RESPECT OF THE IMPLEMENTATION OF H SHARES FULL CIRCULATION BY THE COMPANY

This announcement is made by SINOPEC Engineering (Group) Co., Ltd. (the "**Company**") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**Inside Information Provisions**") and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") (the "**Hong Kong Listing Rules**").

Reference is made to the announcement of the Company dated 16 March 2025 (the "**Announcement**") in relation to the proposed implementation of H Shares Full Circulation by the Company. In this announcement, unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors of the Company (the "**Board**") hereby announces that it has recently received a filing notice (the "**Filing Notice**") issued by the CSRC in respect of the implementation of H Shares Full Circulation by the Company. According to the Filing Notice, the Company has completed the filing with the CSRC in respect of the H Shares Full Circulation for the conversion of 219,980,000 Domestic Shares held by CNPC into 219,980,000 H Shares. The Filing Notice is valid for 12 months. The Company will apply to the Hong Kong Stock Exchange for the listing of, and permission to deal in, such H Shares on the Main Board of the Hong Kong Stock Exchange.

As at the date of this announcement, details of the implementation plan of the H Shares Full Circulation have not been finalized. The Company will make further announcement(s) on the progress of the H Shares Full Circulation in accordance with the Inside Information Provisions and/or the requirements of the Hong Kong Listing Rules.

The H Shares Full Circulation is subject to other relevant procedures as required by the Hong Kong Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
SINOPEC Engineering (Group) Co., Ltd.
YIN Fengbing
Chief Financial Officer & Secretary to the Board

Beijing, the PRC
27 January 2026

As at the date of this announcement, directors of the Company are: JIANG Dejun[#], ZHANG Xinming[#], XIANG Wenwu[*], LI Chengfeng[*], YU Renming[*], YE Zheng[+], ZHAO Jinsong[+], ZHANG Xuyan[+] and XIE Yanli[#].

[#] *Executive Directors*
[*] *Non-executive Directors*
[+] *Independent non-executive Directors*

This announcement is available on the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and on the website of the Company (www.segroup.cn).