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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED
資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

INSIDE INFORMATION
WINDING UP PETITION

This announcement is made by Capital Realm Financial Holdings Group Limited (the "**Company**") pursuant to Rule 13.09(2) and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of the Hong Kong).

On 26 January 2026, the Company received a winding-up petition (the "**Petition**"), which was filed against the Company on 22 January 2026 at the High Court of the Hong Kong Special Administrative Region (the "**Hong Kong High Court**") by a creditor of the Company (the "**Petitioner**") for the winding up of the Company under the provisions of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) (the "**Companies (WUMP) Ordinance**"). The Petition is related to an outstanding principal sum of HK$2,903,667 together with interest thereon (the "**Debt**") pursuant to certain loans advanced by the Petitioner. The Petition will be heard before the Hong Kong High Court on 8 April 2026.

The Petition was only an application for the winding-up of the Company. As at the date of this announcement, no winding-up order has been made by the High Court to wind-up the Company.

EFFECTS OF PETITION

Pursuant to section 182 of the Companies (WUMP) Ordinance, any disposition of the property of the Company, including things in action, and any transfer of shares, or alteration in the status of the members of the Company after the commencement date of the winding up, namely the date of the presentation of the Petition (i.e. 26 January 2026), will be void as a matter of Hong Kong law unless a validation order is obtained from the Hong Kong High Court. Any disposition made on or after 26

January 2026 will not be affected if the Petition is subsequently struck out, dismissed or permanently stayed. The board of directors of the Company wishes to remind its shareholders and potential investors that the transfer of shares in the Company made on or after 26 January 2026 would be void without a validation order from the Hong Kong High Court in the event that the Company is ultimately wound up. Pursuant to the circular dated 28 December 2016 issued by Hong Kong Securities Clearing Company Limited ("**HKSCC**") in relation to the transfer of the shares of listed issuers after a winding up petition has been presented, and in view of the restrictions and the uncertainties that may arise in relation to the transfer of shares of the Company, for participant(s) who conduct share transfers through HKSCC (the "**Participant**"), HKSCC may at any time, and without notice, exercise its powers under the General Rules of Central Clearing and Settlement System ("**CCASS**") to temporarily suspend any of its services in respect of shares of the Company. This may include the suspension of acceptance of deposits of share certificates of the Company into CCASS. The share certificates of the Company received by HKSCC but not yet re-registered in HKSCC Nominees Limited's name will also be returned to the relevant Participant and HKSCC shall reserve the right to reverse any credit granted to such Participant by debiting the relevant securities from its CCASS account accordingly. As and when HKSCC's depository service in respect of the Company's securities is suspended, participants will not be allowed to deposit physical certificates into CCASS for settlement purposes. In view of this, participants are encouraged to ensure that shares are accepted into CCASS before executing any sale transaction to minimise any associated settlement risk. Settlement Instructions (SI) that involve only the transfer of beneficial interests between participants within CCASS are unlikely to be affected as the above restrictions arising from the presentation of a winding-up petition shall, unless the Company indicates otherwise in its announcement, apply to the transfer of legal title only. These measures would generally cease to apply from the date when the winding up petition has been struck out, dismissed or permanently stayed, or the Company has obtained the necessary validation order from the Hong Kong High Court.

The Company's board of directors considers that the Company has sufficient resources to repay the Debt in full and there is no material adverse impact on the Company's operation and financial position. The Company is seeking legal advice on the legal basis of the Petition. The Company will communicate with the Petitioner and seek to settle the matter as soon as possible. Therefore the Company considers that there is no urgent cause to apply for a validation order for the time being.

The Company will make further announcement(s) to keep its shareholders and investors informed of any significant developments in relation to the Petition as appropriate or as required under the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Deng Dongping
Joint Chairman

Hong Kong, 27 January 2026

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Joint Chairman), Mr. Zhang Zixing (Joint Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.