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越秀交通基建有限公司
Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

DISCLOSEABLE AND CONNECTED TRANSACTION: EXECUTION OF THE PROPOSED CIVIL CONSTRUCTION AGREEMENT IN CONNECTION WITH THE HUOCUN INTERCHANGE CIVIL CONSTRUCTION PROJECT

Reference is made to the announcement of Yuexiu Transport Infrastructure Limited (the "**Company**") dated 31 December 2025 in relation to the provision of civil construction services by Poly Changda Engineering to GNSR Company (an indirect non-wholly owned subsidiary of the Company), and the grant of the Letter of Award from GNSR Company to Poly Changda Engineering, in connection with the Huocun Interchange Civil Construction Project (the "**Announcement**"). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Proposed Transaction constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules, and the Proposed Transaction is subject to the reporting and announcement requirements but is exempt from the circular (including independent financial advice) and independent shareholders' approval requirements under Chapter 14A of the Listing Rules. In addition, the Proposed Transaction constitutes a discloseable transaction of the Company under Chapter 14 of the Listing Rules, and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

The Board is pleased to announce that, on 28 January 2026, GNSR Company and Poly Changda Engineering entered into the Proposed Civil Construction Agreement (the "**Executed Civil Construction Agreement**").

There are no substantive changes to the principal terms of the Executed Civil Construction Agreement from those set out in the Announcement. Further, the Directors (including all the independent non-executive Directors) remain of the view that the entering into of the Proposed Civil Construction Agreement and the Proposed Transaction are fair and reasonable, on normal commercial terms and in the ordinary and usual course of business of the Group, and are in the interests of the Company and the Shareholders as a whole.

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 28 January 2026

As at the date of this announcement, the Board comprises:

Executive Directors:	*LIU Yan (Chairman), YAO Xiaosheng, CHEN Jing, CAI Minghua and PAN Yongqiang*
Independent Non-executive Directors:	*FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen*