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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

XtalPi
晶 泰 科 技

XtalPi Holdings Limited
晶泰控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2228)

HK$2,866,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2027
(the "BONDS")

(Stock Code: 40064)

Sole Global Coordinator

J.P.Morgan

Joint Bookrunners

J.P.Morgan　Goldman Sachs　BofA SECURITIES

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 23 January 2026. The listing of, and permission to deal in, the Bonds is expected to become effective on 29 January 2026.

By order of the Board
XtalPi Holdings Limited
晶泰控股有限公司
Dr. Wen Shuhao
Chairman of the Board and Executive Director

Hong Kong, 28 January 2026

As at the date of this announcement, the Board comprises Dr. Wen Shuhao, Dr. Ma Jian, Dr. Lai Lipeng and Dr. Jiang Yide Alan as executive Directors, and Mr. Law Cheuk Kin Stephen, Ms. Chan Wing Ki and Mr. Chow Ming Sang as independent non-executive Directors.