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華潤燃氣控股有限公司
China Resources Gas Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1193)

INSIDE INFORMATION
COMPLETION OF ISSUANCE OF
FIRST TRANCHE MEDIUM TERM NOTES

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of China Resources Gas Group Limited (the “**Company**”) dated 31 December 2025 (the “**Announcement**”) in relation to, among others, the registration of intended issuance of medium term notes in the People’s Republic of China (the “**PRC**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that China Resources Gas Investment (China) Company Limited* (華潤燃氣投資(中國)有限公司) (“**CR Gas Investment China**”), a wholly-owned subsidiary of the Company, has completed the issuance of the first tranche of medium term notes (the “**First Tranche Medium Term Notes**”) in the PRC on 28 January 2026. The First Tranche Medium Term Notes have been issued in the aggregate principal amount of RMB1 billion with a term of 3 years and a coupon rate of 1.71% per annum. The proceeds raised from the issuance of the First Tranche Medium Term Notes will be used for replenishing working capital of CR Gas Investment China or its subsidiaries.

Announcements in relation to the issuance and allocation of the First Tranche Medium Term Notes have been published on the website of China Money (<https://www.chinamoney.com.cn>) and the website of the Shanghai Clearing House (<https://www.shclearing.com.cn>).

* *The English name is English transliteration of the corresponding official Chinese name and provided for identification purposes only*

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Resources Gas Group Limited
YANG Ping
Chairman

Hong Kong, 28 January 2026

As at the date of this announcement, the directors of the Company are Mr. YANG Ping, Ms. QIN Yan and Mr. LIU Haiyan, being Executive Directors; Ms. GE Lu, Mr. LI Weiwei, Mr. ZHANG Junzheng, Mr. FANG Xin and Mr. ZHANG Shenwen, being Non-executive Directors; and Mr. WONG Tak Shing, Mr. YU Hon To, David, Mr. YANG Yuchuan and Mr. LI Pok Yan, being Independent Non-executive Directors.