CICC
中金公司

China International Capital Corporation Limited
中 國 國 際 金 融 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE ESTIMATED PROFIT INCREASE FOR THE YEAR 2025

This announcement is made by China International Capital Corporation Limited (the "**Company**") pursuant to Rule 13.09 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

Important Notice:

The specific circumstance applicable to the estimated operating results for the period: achievement of profitability with an increase in net profit of more than 50% as compared to the corresponding period of last year.

The Company estimates that net profit attributable to shareholders of the parent company for the year 2025 will range from RMB8,542 million to RMB10,535 million, achieving an increase between RMB2,847 million and RMB4,840 million as compared to the corresponding period of last year, representing a year-on-year increase between 50% and 85%.

The Company estimates that net profit attributable to shareholders of the parent company for the year 2025, excluding extraordinary items, will range from RMB8,428 million to RMB10,351 million, achieving an increase between RMB2,772 million and RMB4,695 million as compared to the corresponding period of last year, representing a year-on-year increase between 49% and 83%.

I. ESTIMATION OF OPERATING RESULTS FOR THE PERIOD

(I) Period for the estimated operating results

From January 1, 2025 to December 31, 2025 (the "**period**").

(II) Estimated operating results

After preliminary calculation, the Company estimates that net profit attributable to shareholders of the parent company for the year 2025 will range from RMB8,542 million to RMB10,535 million, achieving an increase between RMB2,847 million and RMB4,840 million as compared to the year 2024 (the "**corresponding period of last year**"), representing a year-on-year increase between 50% and 85%.

The Company estimates that net profit attributable to shareholders of the parent company for the year 2025, excluding extraordinary items, will range from RMB8,428 million to RMB10,351 million, achieving an increase between RMB2,772 million and RMB4,695 million as compared to the corresponding period of last year, representing a year-on-year increase between 49% and 83%.

II. OPERATING RESULTS AND FINANCIAL POSITION FOR THE YEAR 2024

(I) Profit before income tax: RMB6,805 million. Net profit attributable to shareholders of the parent company: RMB5,694 million. Net profit attributable to shareholders of the parent company, excluding extraordinary items: RMB5,656 million.

(II) Earnings per share: RMB1.035.

III. MAIN REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD

In 2025, the Company aligned itself with national strategic priorities, focusing on fostering and strengthening new quality productive forces and contributing to forging a new development paradigm. Staying true to the core mission of finance, the Company continued to channel financial resources into the real economy, steadily enhancing the quality and effectiveness of its financial services. During the reporting period, the Company proactively seized market opportunities, fully leveraged its integrated strengths across investment, investment banking, and investment research, and made solid progress in executing its strategic initiatives. Against this backdrop, key business segments such as investment banking, equities and wealth management achieved steady growth, driving a significant year-on-year increase in the Company's operating performance for the period.

IV. RISK WARNING

The estimated operating results have not been audited by an accounting firm. There are no material uncertainties that affect the accuracy of the estimated operating results to the Company's knowledge.

V. OTHER MATTERS

The unaudited estimates above are based on preliminary calculation. The final data is subject to the official disclosure in the audited 2025 annual report to be published by the Company. The Company's stock prices are affected by various factors such as the macroeconomic environment and market conditions. Investors are advised to pay attention to investment risks.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
January 30, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.