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神州控股
DC Holdings
DIGITAL CHINA HOLDINGS LIMITED
(神州數碼控股有限公司*)
(*Incorporated in Bermuda with limited liability*)
(Stock Code: 00861)

INSIDE INFORMATION
PREVIEW OF THE RESULTS OF A SUBSIDIARY
FOR THE YEAR ENDED 31 DECEMBER 2025

This announcement is made by Digital China Holdings Limited (神州數碼控股有限公司*) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 30 January 2026, Digital China Information Service Company Ltd.* (神州數碼信息服務集團股份有限公司)("**DCITS**"), an indirect non-wholly owned subsidiary of the Company and a company listed on the Shenzhen Stock Exchange (Stock Code: 000555), published a preview (the "**Preview**") of its estimated financial results for the year ended 31 December 2025 (the "**Year**"), pursuant to which, DCITS is expected to record a profit attributable to its shareholders in the range of RMB46 million to RMB 69 million (2024: loss of approximately RMB524 million). Pursuant to the Preview, DCITS expects to record a profit attributable to its shareholders in the Year as compared to a loss in 2024 mainly attributable to (i) active expansion of its market, resulting in year-on-year revenue growth and driving profit increases; (ii) strengthening of its accounts receivable management, resulting in an overall improvement in collection performance and a year-on-year decrease in accounts receivable impairment losses; and (iii) expected significant decrease in goodwill impairment losses as compared to 2024 based on preliminary assessment of the current situation.

As disclosed in the Preview, in the future, DCITS will firmly advance its fintech strategy, driven by core technological research and development, accelerate its deep transformation towards "AI for Process." Through AI technology, DCITS will comprehensively empower its financial solutions system, achieving high-quality, high-efficiency, and refined development, striving to become a leading partner in the financial digital transformation industry.

For details, please refer to the Preview published by DCITS on the website of the Shenzhen Stock Exchange at www.szse.cn and the Cninfo website (巨潮資訊網) at www.cninfo.com.cn. As at the date of this announcement, DCITS is indirectly held as to approximately 38.61% by the Company and its financial results are consolidated into the consolidated financial statements of the Company.

Shareholders and investors of the Company are reminded that the information in the Preview (i) was prepared in accordance with the China Accounting Standards for Business Enterprises; (ii) is limited to the operation of DCITS and its subsidiaries only; and (iii) has not been audited by external auditors of DCITS or the Group. As such, the information set out in the Preview may not reflect the consolidated financial results of the Company for the Year. Shareholders and potential investors of the Company are advised to refer to the Group's results announcement for the Year, which is expected to be published by the end of March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Digital China Holdings Limited
(神州數碼控股有限公司*)
GUO Wei
Chairman and Chief Executive Officer

Hong Kong. 30 January 2026

At the publication of this announcement, the Board comprises ten Directors namely:

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer), Mr. LIN Yang (Vice Chairman) and Mr. CAI Yinghua (President and Chief Operating Officer)

Non-executive Directors: Ms. CONG Shan and Mr. LIU Jun Qiang

Independent Non-executive Directors: Dr. LIU Yun, John, Mr. KING William, Dr. GUO Song, Mr. CHAN Wai Hong, Michael, Dr. LI Jing

Website: www.dcholdings.com

* *For identification purpose only*