中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

ANNOUNCEMENT ON ESTIMATED PROFIT INCREASE FOR THE YEAR 2025

This announcement is made by the board of directors (the "**Board**") of Central China Securities Co., Ltd. (the "**Company**") pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THE PERIOD

(1) Period for the Estimated Results

From 1 January 2025 to 31 December 2025 (the "**Period**").

(2) Estimated Results

1. Based on preliminary estimates by the financial department, it is estimated that the net profit attributable to owners of the parent company for 2025 will be between RMB400 million and RMB480 million, representing an increase of RMB154 million to RMB234 million as compared with the corresponding period of last year, or a year-on-year increase of 62.70% to 95.24%.

2. It is estimated that the net profit attributable to owners of the parent company after deducting non-recurring profit and loss for 2025 will be between RMB420 million and RMB500 million, representing an increase of RMB210 million to RMB290 million as compared with the corresponding period of last year, or a year-on-year increase of 100.08% to 138.19%.

(3) The estimated results for the Period are not audited by a certified public accountant.

II. RESULTS AND FINANCIAL CONDITION FOR THE SAME PERIOD OF THE PREVIOUS YEAR

(1) Profit before tax: RMB235 million. Net profit attributable to owners of the parent company: RMB246 million. Net profit attributable to owners of the parent company after deducting non-recurring profit and loss: RMB210 million.

(2) Earnings per share: RMB0.0530.

III. MAIN REASONS FOR THE EXPECTED INCREASE IN RESULTS FOR THE PERIOD

In 2025, the domestic capital market experienced an overall upward trend, marked by a notable increase in market trading activity. The major A-share indexes recorded an increase. By proactively seizing market opportunities and comprehensively enhancing overall operational capabilities, the Company achieved significant revenue growth in businesses such as wealth management and securities investment, driving steady improvement in the overall operating performance of the Company.

IV. RISK WARNING

Currently the Company has not identified any material uncertainties that may affect the accuracy of the estimated results.

V. OTHER EXPLANATION

The above estimated results are only preliminary accounting data. Please refer to the audited 2025 annual report to be officially disclosed by the Company for specific and accurate financial data. Investors are advised to pay attention to investment risks.

By order of the Board of
Central China Securities Co., Ltd.
ZHANG Qiuyun
Chairlady

Henan, the PRC
30 January 2026

As at the date of this announcement, the Board comprises Ms. ZHANG Qiuyun, Mr. LI Wenqiang, Mr. FENG Ruofan, Mr. TANG Jin, Mr. TIAN Shengchun, Ms. ZHU Junhong, Mr. CHEN Zhiyong, Mr. WANG Hui*, Mr. WANG Huixuan*, and Mr. DU Xiaotang*.*

* *Independent non-executive director of the Company*