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TOMO HOLDINGS LIMITED
萬馬控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of TOMO Holdings Limited (the "**Company**") dated 18 November 2025 (the "**Announcement**") in relation to, among others, the Subscription. Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as defined in the Announcement.

Pursuant to the Subscription Agreement, if the Conditions Precedent are not satisfied or waived by 11:59 p.m. on the Long Stop Date, the Subscription Agreement shall be automatically terminated with immediate effect. The Long Stop Date was 31 January 2026 or such later date as the Company and the Subscriber may agree in writing.

As additional time is required by the Subscriber to arrange for the fund for the Subscription, additional time is required for the fulfillment of the Conditions Precedent and Closing. Accordingly, on 30 January 2026 (after trading hours), the Company and the Subscriber entered into the supplemental subscription agreement to rectify and extend the Long Stop Date to 13 February 2026 or such later date as the Company and the Subscriber may agree in writing. Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged and in full force and effect in all respects.

Further announcement(s) on the progress of the Subscription will be made by the Company as and when appropriate.

By order of the Board
TOMO Holdings Limited
Lu Yongde
Executive Director and Chairman

Hong Kong, 30 January 2026

As at the date of this announcement, the Board comprises Mr. Lu Yongde (chairman) and Mr. Yuan Qinghua as executive Directors; and Mr. Liu Wuhui, Mr. Ma Zhangkai and Ms. Zhu Xiaoxin as independent non-executive Directors.