CIMC 中集

中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the twelve months ended 31 December 2025, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the twelve months ended 31 December 2025 will range from RMB145,000 thousand to RMB214,000 thousand, representing a decrease as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB2,972,343 thousand).

Shareholders and potential investors are advised to exercise cautions when dealing in the shares of the Company.

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the twelve months ended 31 December 2025, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the twelve months ended 31 December 2025 will range from RMB145,000 thousand to RMB214,000 thousand, representing a decrease as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB2,972,343 thousand).

The estimated consolidated operating results of the Group for the twelve months ended 31 December 2025 are shown below:

Items	**1 January 2025 to 31 December 2025 (Unaudited)**	**1 January 2024 to 31 December 2024 (Audited)**	**Changes over the corresponding period of last year**
Net profit attributable to shareholders and other equity holders of the Company	Estimated profit: RMB145,000 thousand to RMB214,000 thousand	Profit: RMB2,972,343 thousand	Decreased by 95.12% to 92.80% over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the Company after deducting non-recurring profit or loss	Estimated loss: RMB141,000 thousand to RMB72,000 thousand	Profit: RMB3,450,704 thousand	Decreased by 104.09% to 102.09% over the corresponding period of last year
Basic earnings per share *(Note)*	Estimated profit: RMB0.011 per share to RMB0.024 per share	Profit: RMB0.53 per share	

Note: In calculating the basic earnings per share, provision for interests on the perpetual notes issued by the Company has been deducted.

The Group's consolidated results for the twelve months ended 31 December 2025 are expected to decrease significantly as compared to those of the corresponding period of last year, mainly attributable to the facts that:

1. In 2025, the container manufacturing business of the Group experienced a significant year-on-year decline in performance, which was mainly due to the record-high production and sales of standard dry containers in the container manufacturing industry in 2024. Against such high baseline, and coupled with international trade frictions and the slowdown in global merchandise trade volume growth in 2025, global container demand in 2025 returned to a normal decline as compared with the corresponding period of last year.

2. In order to speed up cash collection and ensure the liquidity safety, Shenzhen CIMC Industry & City Development Group Co., Ltd., an associate of the Company, adjusted its price strategy and disposed of its East Tower Project of Qianhai CIMC International Business Center as a whole to external parties; the Group recognized indirect losses from the transaction in the investment income item, due to the differences between the sale price and the book cost of the project, and the transaction is expected to indirectly result in a decrease in the Group's net profit attributable to shareholders of the Company of approximately RMB1.080 billion. For details, please refer to the announcement headed "Risk Warning Announcement on Significant Events of Associates" disclosed by the Company on 7 January 2026.

3. The foreign exchange market has experienced a sustained period of significant volatility under the influence of multiple uncertainties in 2025. According to the preliminary statistics of the Company, exchange gains or losses on foreign currency exposure and hedging activities resulted in a loss of approximately RMB1.243 billion in total in 2025. In which, the foreign currency exposure incurred exchange losses of approximately RMB1.099 billion, mainly due to the USD/RMB asset exposure and the cost of such foreign currency hedging was relatively high, therefore, after balancing costs and risks, the hedging ratio for this item was relatively low during the year; and hedging activities incurred losses of approximately RMB144 million, mainly arose from hedges implemented against EUR/USD asset exposure. Meanwhile, the underlying EUR/USD exposure generated exchange gains. Based on estimates, the gains or losses on the EUR/USD exposure and hedging activities resulted in a gain overall after accounting for the impact of the hedging activities.

Due to the above factors leading to performance changes, the Group's operating results were impacted to some extent, but it is worth noting that the Group further consolidated its energy business transformation. In 2025, the Group's offshore engineering segment maintained strong growth in its operating results, and its profitability improved significantly year-on-year. In terms of offshore engineering asset pool operation, the Group secured leases for two semi-submersible drilling platforms and one semi-submersible crane/accommodation platform during the year, and actively participated in market bidding through various channels, seeking business opportunities in asset disposal and leasing to actively improve asset efficiency. Subsequently, the Group will continue to focus on the logistics and energy equipment and services industries, strive to improve profitability, and create good returns for the Shareholders.

The Company is still in the process of preparing the Group's consolidated financial statements for the twelve months ended 31 December 2025. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, in respect of which the Group has communicated with the auditor in advance. The information contained in this announcement is not based on any figures or information which has been audited or reviewed by the Company's auditor.

Shareholders and potential investors are advised to read this announcement together with the Group's annual results announcement for 2025 which is expected to be published by the end of March 2026 carefully, and exercise caution when dealing in the shares of the Company.

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 30 January 2026

As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Ms. XIE Jiawei as independent non-executive directors.