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四川成渝高速公路股份有限公司

Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

References are made to (1) the announcement of Sichuan Expressway Company Limited* (the "**Company**") dated 19 December 2025; and (2) the circular (the "**Circular**") and the notice of the extraordinary general meeting (the "**EGM Notice**") of the Company dated 12 January 2026. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board confirms that there are no false representations, misleading statements or material omissions in this announcement, and individually and collectively assumes the responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

I. POLL RESULTS OF THE EGM

(I) Convening of the EGM

According to the EGM Notice, the EGM was held at 3:00 p.m. on Friday, 30 January 2026 at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC. The EGM was convened by the Board and chaired by Mr. Luo Zuyi, the Chairman of the Company. All Directors and the secretary to the Board attended (in person) the EGM, together with the senior management and the PRC lawyers of the Company who were also present at the EGM.

(II) Attendance of the EGM

As at the date of the EGM, the total number of Shares was 3,058,060,000 Shares. In respect of the resolution No. 1, the total number of Shares entitling the holders thereof to attend and vote for or against at the EGM was 1,839,080,338 Shares.

A total of 225 Shareholders and authorised proxies holding 788,555,228 Shares carrying voting rights, representing approximately 42,8777% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

1. 224 holders of A Shares or authorised A Share proxies holding 703,695,414 A Shares carrying voting rights, representing approximately 38.2634% of the total number of the issued Shares carrying voting rights, were present at the EGM; and

2. 1 holder of H Shares or authorised H Share proxy holding 84,859,814 H Shares carrying voting rights, representing approximately 4.6143% of the total number of the issued Shares carrying voting rights, was present at the EGM.

As of the H Share book closure date of the EGM, Shudao Investment, being the controlling shareholder, which holds 1,035,915,462 A Shares and 183,064,200 H Shares, which in aggregate amounts to 1,218,979,662 Shares, representing approximately 39.861% equity interest in the Company, is interested in the Acquisition. Therefore, Shudao Investment and its associates have abstained from voting on the resolution No. 1 at the EGM.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolution proposed at the EGM. No Shareholder has stated his/her/its intention to vote against or to abstain from voting on the resolution proposed at the EGM.

(III) Consideration of the Resolution and Poll Results

The Shareholders and their proxies attending the EGM considered and approved relevant resolution by the following way:

Ordinary Resolution		No. of votes and percentage (%)		
		For	Against	Abstain
To consider and approve the following resolution by way of open ballot and non-cumulative voting at on-site meeting				
1.	THAT: The signing, performance and implementation of the Equity Transfer Agreement are hereby considered, ratified, confirmed and approved; and any one of the Directors of the Company be and are hereby authorised to execute for and on behalf of the Company all such other documents, instruments and agreements, and to take all steps necessary or expedient to implement and/or give effect to the Equity Transfer Agreement; any member of the Group (including those newly established or invested through equity acquisition or other organisations) be and are hereby approved to, in its absolute discretion deemed appropriate or expedient and in the interests of the Company and its shareholders as a whole and based on the actual work needs, to negotiate, develop, execute, amend, supplement and perform all documents in connection with the Equity Transfer Agreement (including but not limited to the specific agreement contemplated under the Equity Transfer Agreement) with any member of the Shudao Investment Group (including those newly established or invested through equity acquisition or other organisations) and proceed with all things and actions necessary for executing and implementing the Equity Transfer Agreement.	788,073,228 99.9389%	423,300 0.0537%	58,700 0.0074%

As more than 50% of the votes were cast in favor of the ordinary resolution No. 1 set out above, such resolution was duly passed as an ordinary resolution.

Hong Kong Registrars Limited (the Company's H Share registrar) appointed Ms. Zhao Yanying of Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) as the scrutineer for vote-taking at the EGM.

(IV) Witness of Lawyer

Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) attested the EGM and issued a written legal opinion stating that the procedures for calling and convening the EGM, the eligibility of the Shareholders and their proxies attending the EGM and the convenor and the voting procedures have complied with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and other laws, regulations and normative documents as well as the Articles of Association, and the poll results of the EGM are lawful and valid.

(V) Documents Available for Inspection

1. Minutes and resolution at the EGM; and

2. Legal opinion issued by Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所).

By Order of the Board
Sichuan Expressway Company Limited*
Yao Jiancheng
Executive Director and Company Secretary

Chengdu, Sichuan Province, the PRC
30 January 2026

As at the date of this announcement, the Board comprises Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman), Mr. Yao Jiancheng and Madam Mao Yurong as executive Directors, Mr. Yang Shaojun (Vice Chairman), Mr. Li Chengyong and Mr. Chen Chaoxiong as non-executive Directors, and Mr. Yu Haizong, Mr. Zhou Hua, Mr. Jiang Tao and Mr. Luo Hong as independent non-executive Directors.

* *For identification purposes only*