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CIFI Holdings (Group) Co. Ltd.

旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00884)

PERIODIC MANDATORY CONVERSION OF THE MANDATORY CONVERTIBLE BONDS

Reference is made to the announcement of CIFI Holdings (Group) Co. Ltd. (the “**Company**”) dated 29 December 2025 (the “**Announcement**”) in relation to, among the others, the issue of the zero coupon secured guaranteed mandatory convertible bonds (the “**MCBs**”) in the principal amount of USD4,075,065,253 as part of the Scheme Consideration Entitlement to Scheme Creditors under the Scheme and the trust deed, dated 29 December 2025, as amended, supplemented or modified from time to time, governing the MCBs (the “**Trust Deed**”). Unless otherwise defined, capitalised terms used in this announcement have the same respective meanings as defined in the Announcement and the Trust Deed.

The First Periodic Mandatory Conversion Record Date occurred on 29 January 2026, being the date falling one calendar month after the Issue Date. Pursuant to the Trust Deed, should the aggregate principal amount of converted MCBs on a cumulative basis on or prior to 29 January 2026 not exceed 20% of the principal amount of the MCBs (equivalent to approximately USD815,013,050.60), Periodic Mandatory Conversion will occur and a portion of the MCBs will be mandatorily converted. As the sum of the aggregate principal amount of MCBs actually converted on or prior to 29 January 2026 exceeded USD815,013,050.60, no Periodic Mandatory Conversion will occur with respect to the First Periodic Mandatory Conversion Record Date.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 2 February 2026

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. RU Hailin, Mr. YANG Xin and Mr. GE Ming as executive Directors; Mr. ZENG Yang as non-executive Director and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.