儒意控股
RUYI HOLDINGS

China Ruyi Holdings Limited
中 國 儒 意 控 股 有 限 公 司

(a company incorporated in Bermuda with limited liability)

(Stock Code: 136)

COMPLETION OF THE ISSUE OF HK$2,574 MILLION ZERO COUPON CONVERTIBLE BONDS DUE 2027 UNDER GENERAL MANDATE

Sole Lead Manager

Deutsche Bank

Reference is made to the announcement of China Ruyi Holdings Limited (中國儒意控股有限公司) (the "**Company**") dated 27 January 2026 (the "**Announcement**") in relation to the proposed issue of the Bonds. Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the Subscription Agreement have been fulfilled and the issue of the Bonds in an aggregate principal amount of HK$2,574 million was completed on 2 February 2026.

By order of the Board
China Ruyi Holdings Limited
Ke Liming
Chairman

Hong Kong, 2 February 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Ke Liming and Mr. Zhang Qiang; the non-executive Director of the Company is Mr. Yang Ming; and the independent non-executive Directors of the Company are Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Haiquan and Professor Shi Zhuomin.