Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Huishang Bank Corporation Limited*
徽商銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

POLL RESULTS OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING AND ABOLISHMENT OF THE BOARD OF SUPERVISORS AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

References are made to the notice (the "**Original Notice**") and the circular (the "**Original Circular**") of the 2026 first extraordinary general meeting (the "**EGM**") dated December 19, 2025, and the supplemental notice (the "**Supplemental Notice**") and the supplemental circular (the "**Supplemental Circular**") of the EGM dated January 16, 2026 of Huishang Bank Corporation Limited (the "**Bank**"). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Original Notice, the Original Circular, the Supplemental Notice and the Supplemental Circular.

The EGM was held at Conference Room 304, Area B, Huishang Bank Building, No. 1699 Yungu Road, Hefei, Anhui Province, the PRC at 9:30 a.m. on Monday, February 2, 2026. The EGM was convened by the Board, and was chaired by Mr. Kong Qinglong, an executive Director of the Bank, upon election by more than half of the Directors. Certain Directors, including Mr. Kong Qinglong, Mr. Ma Lingxiao, Mr. Lu Hao, Mr. Wei Lixiang and Mr. Gao Yang, attended the EGM.

As at the date of the EGM, the total number of ordinary shares with voting rights in issue of the Bank (the "**Shares**") was 13,889,801,211 Shares, of which 10,411,051,211 Shares were Domestic Shares and 3,478,750,000 Shares were H Shares.

I. POLL RESULTS OF THE EGM

As at the date of the EGM, a total of 13,889,801,211 Shares entitling their holders to attend and vote on the resolutions that were put forward at the EGM (the "**EGM Resolutions**"). Shareholders holding an aggregate of 11,417,099,828 Shares with voting rights, accounting for approximately 82.20% of the total number of issued Shares of the Bank, attended the EGM either in person or by proxy. No Shareholder was required to abstain from voting on any of the EGM Resolutions under the Listing Rules. There was no Share entitling the holder to attend the EGM and abstain from voting in favour of the EGM Resolutions under Rule 13.40 of the Listing Rules. None of the Shareholders have stated their intention in the Original Circular and the Supplemental Circular to vote against or to abstain from voting on any of the EGM Resolutions. All EGM Resolutions were put to vote by way of poll.

The poll results of the respective EGM Resolutions were as follows:

SPECIAL RESOLUTIONS		Number of Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the matter related to the abolishment of the Board of Supervisors	10,910,595,352 (95.563633%)	0 (0.000000%)	506,504,476 (4.436367%)
2.	To consider and approve the Articles of Association of Huishang Bank Corporation Limited (Revised)	9,087,379,195 (79.594462%)	1,512,941,957 (13.251544%)	816,778,676 (7.153994%)
ORDINARY RESOLUTIONS		**Number of Votes (approximate %)**		
		For	**Against**	**Abstain**
3.	To consider and approve the Rules of Procedure of the Shareholders' General Meeting of Huishang Bank Corporation Limited (Revised)	9,087,064,195 (79.591703%)	1,513,256,957 (13.254303%)	816,778,676 (7.153994%)
4.	To consider and approve the Rules of Procedure of the Board of Directors of Huishang Bank Corporation Limited (Revised)	9,041,321,152 (79.191049%)	1,559,000,000 (13.654957%)	816,778,676 (7.153994%)
SUPPLEMENTAL ORDINARY RESOLUTION		**Number of Votes (approximate %)**		
		For	**Against**	**Abstain**
5.	To consider and approve the Proposal on Interim Profit Distribution Plan of Huishang Bank for 2025 (additional proposal submitted by the Proposing Shareholders)	2,917,592,801 (25.554588%)	5,760,061,053 (50.451175%)	2,739,445,974 (23.994237%)

As more than two-thirds of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the aforementioned special resolutions numbered 1 to 2, these resolutions were duly passed as special resolutions. As more than half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the aforementioned ordinary resolutions numbered 3 to 4, these resolutions were duly passed as ordinary resolutions. The aforementioned supplemental ordinary resolution numbered 5 was not passed as less than half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of such resolution at the EGM.

Scrutiny

Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Bank, acted as the scrutineer at the EGM. Beijing DeHeng Law Offices, the legal adviser of the Bank as to the PRC laws, a Supervisor and two representatives of Shareholders of the Bank were responsible for vote counting and scrutinizing at the EGM at the same time.

II. ABOLISHMENT OF THE BOARD OF SUPERVISORS AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The matter related to the abolishment of the Board of Supervisors and the Articles of Association (Revised) have been considered and approved at the EGM, respectively. The amended Articles of Association shall become effective upon approval by the banking regulatory authority. Meanwhile, the Bank will abolish the Board of Supervisors from the date on which the amended Articles of Association become effective, with the Audit Committee under the Board exercising the powers of the Board of Supervisors as stipulated in the Company Law and regulatory systems; each specialized committee under the Board of Supervisors shall be abolished simultaneously; the current Supervisors shall no longer serve as Supervisors of the Bank; and the Rules of Procedure of the Board of Supervisors of Huishang Bank Corporation Limited and other relevant corporate governance documents pertaining to the Board of Supervisors, shall be repealed accordingly. Further announcement in relation to the approval of the amendments to the Articles of Association and the abolishment of the Board of Supervisors will be published by the Bank in due course.

III. LAWYER'S CERTIFICATION

The EGM was witnessed by Beijing DeHeng Law Offices, the legal adviser of the Bank as to the PRC laws, who issued the legal opinion certifying that the convening, holding and voting procedures of the EGM are in compliance with the relevant provisions of the Company Law and other laws, regulations and the Articles of Association, and the voting results of the EGM are legal and valid.

The Board of
Huishang Bank Corporation Limited*

Hefei, Anhui Province, the PRC
February 2, 2026

As at the date of this announcement, the Board of the Bank comprises Kong Qinglong as executive director; Ma Lingxiao, Lu Hao, Wang Zhaohui, Wei Lixiang, Zuo Dunli, Gao Yang and Wang Wenjin as non-executive directors; Dai Peikun, Zhou Yana, Liu Zhiqiang, Yin Jianfeng, Huang Aiming and Xu Jiabin as independent non-executive directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*