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FOSUN PHARMA
复星医药

上海復星醫藥（集團）股份有限公司

Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02196)

VOLUNTARY ANNOUNCEMENT
COMPLETION OF THE ISSUANCE OF THE FIRST TRANCHE SCIENTIFIC AND TECHNOLOGICAL INNOVATION BONDS FOR 2026

Reference is made to (i) the announcement of Shanghai Fosun Pharmaceutical (Group) Co., Ltd.* (the "**Company**") dated 25 March 2025 in relation to, among others, the Notice of Acceptance for Registration (Zhong Shi Xie Zhu [2025] No. MTN272) (the "**Notice**") issued by the Association on 20 March 2025 regarding the acceptance of the registration of the medium-term notes of the Company. The registered amount is RMB4 billion with an Effective Registration Period of two years commencing from the date of issuance of the Notice, during which medium-term notes may be issued in tranches; (ii) the announcement of the Company dated 27 April 2025 in relation to the completion of the issuance of the first tranche of medium-term notes (scientific and technological innovation notes) for 2025 by the Company in April 2025, with a total issuance amount of RMB0.5 billion; and (iii) the announcement of the Company dated 8 August 2025 in relation to the completion of the issuance of the second tranche of scientific and technological innovation bonds for 2025 by the Company in August 2025, with a total issuance amount of RMB1 billion (the "**Announcements**"). Unless otherwise specified, capitalized terms used herein shall have the same meaning as ascribed to them in the Announcements.

The Company has recently completed the issuance of the first tranche of scientific and technological innovation bonds for 2026 (the "**Current Debt Financing Instruments**") within the abovementioned registered amount. The results of the issuance of Current Debt Financing Instruments are set out below:

Name of Bonds	The First Tranche of Scientific and Technological Innovation Bonds of Shanghai Fosun Pharmaceutical (Group) Co., Ltd. for 2026* (上海復星醫藥(集團)股份有限公司2026年度第一期科技創新債券)		
Short Name of the Bonds	26 Fosun Pharma MTN001 (Scientific and Technological Innovation Bond)* (26復星醫藥 MTN001 (科創債))	**Code of the Bonds**	102680411
Aggregate principal amount	RMB1 billion	**Term**	Two years
Issue Price	RMB100 per RMB100 in principal amount	**Coupon rate**	2.4%
Value date	2 February 2026	**Payment date**	2 February 2028
Leading underwriter	China Merchants Bank Co., Ltd.		
Joint leading underwriter	Bank of Beijing Co., Ltd., Shanghai Pudong Development Bank Co., Ltd., China Everbright Bank Company Limited, HUA XIA BANK CO., Limited		

The relevant documents in relation to the Current Debt Financing Instruments have been published on the website of China Money at https://www.chinamoney.com.cn and the website of Shanghai Clearing House at https://www.shclearing.com.cn.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase the Current Debt Financing Instruments or any of other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

By order of the Board
Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*
Chen Yuqing
Chairman

Shanghai, People's Republic of China
3 February 2026

As at the date of this announcement, the executive directors of the Company are Mr. Chen Yuqing, Ms. Guan Xiaohui, Mr. Wen Deyong, Mr. Wang Kexin and Mr. Liu Yi; the non-executive directors of the Company are Mr. Chen Qiyu and Mr. Pan Donghui; the independent non-executive directors of the Company are Mr. Yu Tze Shan Hailson, Mr. Wang Quandi, Mr. Chen Penghui and Mr. Yang Yucheng; and the employee Director of the Company is Ms. Yan Jia.

* *for identification purposes only*