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Zoomlion Heavy Industry Science and Technology Co., Ltd.*

中联重科股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1157)

**SUPPLEMENTAL ANNOUNCEMENT –
PROPOSED ISSUE OF RMB6,000,000,000 CONVERTIBLE BONDS
DUE 2031 UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Zoomlion Heavy Industry Science and Technology Co., Ltd.* (the “**Company**”) dated 29 January 2026 in respect of the proposed issue of convertible bonds under specific mandate (the “**Announcement**”). Unless otherwise defined, terms used in this announcement have the same meaning as given in the Announcement.

The Company wishes to clarify (changes underlined) that the total number of Conversion Shares issuable upon the full conversion of the Convertible Bonds at the initial Conversion Price of HK\$10.02 is 673,189,831 H Shares, representing approximately (i) 43.36% of the total issued H share capital of the Company and 7.78% of the total issued share capital of the Company, in each case as at the date of this announcement and (ii) 30.25% of the total issued H share capital of the Company and 7.22% of the total issued share capital of the Company, in each case as enlarged by the full conversion of the Convertible Bonds, respectively. The aggregate nominal value of the Conversion Shares (assuming full conversion of the Convertible Bonds at the initial Conversion Price) is RMB673,189,831.

The shareholding structure of the Company (i) as at the date of this announcement and (ii) immediately upon the full conversion of the Convertible Bonds at the initial Conversion Price are as follows (changes underlined):

	As at the date of this announcement			Immediately upon the full conversion of the Convertible Bonds at the initial Conversion Price		
	<i>No. of Shares</i>	<i>Approximate % to type of Shares</i>	<i>Approximate % to total issued Shares</i>	<i>No. of Shares</i>	<i>Approximate % to type of Shares</i>	<i>Approximate % to total issued Shares</i>
A Shares						
Total issued A Shares	<u>7,096,027,688</u>	<u>100</u>	<u>82.05</u>	<u>7,096,027,688</u>	<u>100</u>	<u>76.12</u>
H Shares						
Bondholders	–	–	–	<u>673,189,831</u>	30.25	7.22
Shareholders	1,552,507,548	100	17.95	1,552,507,548	69.75	16.65
Total issued H Shares	<u>1,552,507,548</u>	<u>100</u>	<u>17.95</u>	<u>2,225,697,379</u>	<u>100</u>	<u>23.88</u>
Total	<u><u>8,648,535,236</u></u>	<u><u>100</u></u>	<u><u>100</u></u>	<u><u>9,321,725,067</u></u>	<u><u>100</u></u>	<u><u>100</u></u>

Note: The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed above are due to rounding adjustments.

Save as disclosed, all other information in the Announcement remains unchanged.

By order of the Board
Zoomlion Heavy Industry Science and Technology Co., Ltd.*
Zhan Chunxin
Chairman

Changsha, the PRC, 3 February 2026

As at the date of this announcement, the executive Directors are Dr. Zhan Chunxin and Mr. Liu Xiaoping; the non-executive Directors are Mr. He Liu and Mr. Wang Xianping; and the independent non-executive Directors are Mr. Zhang Chenghu, Mr. Huang Guobin, Mr. Wu Baohai and Ms. Huang Jun.

* For identification purpose only