Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Wanguo Gold Group Limited
萬國黃金集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3939)

APPOINTMENT OF AN EXECUTIVE DIRECTOR

The board (the "**Board**") of directors (the "**Director(s)**") of Wanguo Gold Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") is pleased to announce that with effect from 3 February 2026, Mr. Wang Lixin (王立新) ("**Mr. Wang**") has been appointed as an executive Director.

The biographical details of Mr. Wang are set out as follows:

Mr. Wang Lixin (王立新), aged 58, has worked with Shandong Humon Smelting Co., Ltd.* (山東恒邦冶煉股份有限公司) ("**Humon**") since January 2017and currently acts as vice general manager. He previously held various positions in a subsidiary of Zhaojin Mining Industry Co., Ltd (招金礦業股份有限公司), a company incorporated in the People's Republic of China (the "**PRC**"), the shares of which are listed on The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") (stock code: 1818), and his last position was vice manager in the production department from January 2013 to May 2015. Mr. Wang has also worked with Shandong Guoda Gold Co., Ltd* (山東國大黃金股份有限公司) from July 1989 to December 2012 and his last position held was vice-general manager.

He completed the Industrial Management Engineering certificate program of the Mining Department from Shenyang Gold Institute* (瀋陽黃金學院) in the PRC in July 1989. He obtained a bachelor's degree in metallurgical engineering (online education) from Northeastern University (東北大學) in the PRC in January 2020. He also obtained the title of senior engineer from Shandong Provincial Senior Review Committee for Professional Titles in Gold Engineering Technology (山東省黃金工程技術職務資格高級評審委員會) in December 2020.

The Company has entered into a service agreement with Mr. Wang for an initial term of three (3) years commencing from 3 February 2026, which is subject to automatic renewal for a subsequent term of three (3) years, unless terminated by at least one month's written notice served by either party. Pursuant to article 86(3) of the articles of association of the Company (the "**Articles**"), Mr. Wang will hold office until the next following annual general meeting of the Company, subject to re-election thereat. Thereafter, Mr. Wang's tenure as an executive Director will be subject to retirement by rotation and re-election in accordance with the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**") and the Articles.

Pursuant to the service agreement, Mr. Wang is entitled to remuneration of RMB630,000, which is determined by the Board with reference to Mr. Wang's experience, duties, responsibilities and the Company's remuneration policy.

Before Mr. Wang's appointment became effective, on 29 December 2025, Mr. Wang had obtained legal advice from our legal adviser to advise on Hong Kong law referred to in Rule 3.09D of the Listing Rules and had confirmed that he understood his obligations as a Director and the possible consequences of making a false declaration or giving false information to the Stock Exchange.

Mr. Wang is nominated by Humon, pursuant to the terms of the subscription agreement dated 29 December 2020 entered into between the Company and Humon (the "**Subscription Agreement**"). For further details of the Subscription Agreement, please refer to the announcement of the Company dated 29 December 2020 and 22 February 2021. As at the date of this announcement, Humon (through its controlled entities) is interested in approximately 15.13% of the issued share capital of the Company and is a substantial shareholder of the Company.

Save as disclosed above, Mr. Wang has not held any directorship in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years nor has he held any other positions in the Group in the past or at present. Save as disclosed above, he does not have any relationship with any other Directors, senior management, substantial shareholders or controlling shareholders (as defined under the Listing Rules) of the Company.

As at the date of this announcement, Mr. Wang does not have or is not deemed to have any interest in the shares or underlying shares in the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

OTHERS

Save as disclosed above, the Board is not aware of any other matters in relation to the appointment of Mr. Wang that need to be brought to the attention of the shareholders of the Company nor is there any other information that is required to be disclosed by the Company pursuant to the requirements under Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

The Board would like to take this opportunity to express its warmest welcome to Mr. Wang for joining the Board.

By Order of the Board
Wanguo Gold Group Limited
Gao Mingqing
Chairman

Hong Kong, 3 February 2026

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Liu Zhichun, Mr. Wang Guobiao and Mr. Wang Lixin as executive directors; Mr. Wang Renxiang as a non-executive director; and Mr. Tsang Wai Hung, Mr. Wong Chi Ming Ming and Mr. Wang Xin as independent non-executive directors.

** For identification purpose only*