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安徽皖通高速公路股份有限公司

ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

COMPLETION OF MAJOR TRANSACTION ACQUISITION OF PARTIAL SHARES IN SHANDONG HI-SPEED CO., LTD.*

Reference is made to the announcements dated 21 October 2025, 12 December 2025 and 30 December 2025 (the "**Announcements**") and the circular dated 8 December 2025 (the "**Circular**") of Anhui Expressway Company Limited (the "**Company**") with regard to, among other things, the major transaction in relation to the Company's acquisition of the partial shares in Shandong Hi-Speed Co., Ltd.*. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

The Board is pleased to announce that all the conditions precedent of the Share Transfer Agreement had been fulfilled, and the Completion took place as at the date of this announcement in accordance with the terms of the effectiveness of the Share Transfer Agreement. Following the Completion, the Company hold approximately 7% in the issued shares of the Target Company.

The Target Company is principally engaged in the investment in and operation of transportation infrastructure, as well as equity investments in related sectors across the upstream and downstream segments of the expressway industry chain.

By Order of the Board
Anhui Expressway Company Limited
Jian Xuegen
Company Secretary

Hefei, Anhui, the PRC
4 February 2026

As at the date of this announcement, the Board of the Company comprises: Wang Xiaowen (chairman), Yu Yong and Chen Jiping as executive Directors, Yang Xudong and Yang Jianguo as non-executive Directors, Zhang Jianping, Lu Taiping and Zhao Jianli as independent non-executive Directors, and Wu Changming as employee Director.

* *For identification purposes only*