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(Incorporated in Hong Kong with limited liability)
(Stock Code: 363)

DELAY IN DESPATCH OF CIRCULAR

MAJOR TRANSACTION AND CONTINUING CONNECTED TRANSACTIONS IN RELATION TO FINANCIAL SERVICES AGREEMENT

Reference is made to the announcement of Shanghai Industrial Holdings Limited (the "**Company**") dated 14 January 2026 (the "**Announcement**") in relation to the Financial Services Agreement. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other matters, (i) further details of the deposit services contemplated under the Financial Services Agreement and the Proposed Deposit Services Annual Caps; (ii) a letter from the Independent Board Committee to the Independent Shareholders in respect of the deposit services contemplated under the Financial Services Agreement and the Proposed Deposit Services Annual Caps; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the deposit services contemplated under the Financial Services Agreement and the Proposed Deposit Services Annual Caps; and (iv) a notice of EGM, was expected to be despatched to the Shareholders on or before 4 February 2026. As additional time is required by the Company and the auditors to prepare and finalise certain information to be included in the Circular, including, but not limited to, the indebtedness statement of the Group, the despatch date of the Circular is currently expected to be postponed to a date on or before 25 February 2026.

By Order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 4 February 2026

As at the date of this announcement, the Board comprises:

Executive Directors:
Ms. Leng Wei Qing, Mr. Zhang Qian, Mr. Yao Jia Yong and Mr. Xu You Li

Independent Non-Executive Directors:
Mr. Leung Pak To, Francis, Mr. Yuen Tin Fan, Francis, Prof. Zhang Qian and Mr. Tang, William Harry Jiasheng