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中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

Overseas Regulatory Announcement
Announcement in Relation to Significant Daily Operating Contract Signed by its Controlling Subsidiary

This announcement is issued by CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Important Highlights:

- **Type and amount of the contract**

  The contract is shipbuilding contract for 16 feeder container vessels entered into between CSSC Huangpu Wenchong Shipbuilding Company Limited, a controlling subsidiary of CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**"), and EVERGREEN MARINE (ASIA) PTE. LTD. The total contractual transaction amount is approximately US$736 million to US$896 million.

- **Contract performance period**

  From the effective date of the contract to the delivery of vessels.

- **Impact on the current results of the listed company**

  The performance of contract is expected to have positive impact on the Company's cash flow and subsequent operating results. The contract has no material impact on the independent business operation of the Company, and the Company's main business will not be regarded as heavily relying on the counterparty due to the performance of the contract.

I. STATUS OF APPROVAL PROCEDURES

The daily operating contract referred above shall not be subject to the consideration at the meeting of the board of directors and general meeting of shareholders of the Company.

II. SUBJECT MATTER AND COUNTERPARTY

(I) Subject matter of the contract

The subject matter of the contract are 16 3000TEU container vessels

(II) Information of the counterparty

1. Company name: EVERGREEN MARINE (ASIA) PTE. LTD.

2. Type of company: Foreign-invested enterprise

3. Place of registration: #12-01 Southpoint, 200 Cantonment Road, Singapore, 0897633.

4. Company representative: Molly Mok

5. Main business: Container ship operations

6. Counterparty to the contract has no relation with the Company and its controlling subsidiary

III. MAIN TERMS OF THE CONTRACT

The main terms of the contract are as follow:

(I) Contract subjects: A total of 16 3000TEU container vessels

(II) Contract amount: US$736 million to US$896 million in total

(III) Contract signing date: 4 February 2026

(IV) Performance period of the contract: From the effective date of the contract to the delivery of vessels

(V) Payment method: Payment shall be made by installment in US dollar based on the performance progress

(VI) Order delivery: Delivery of such series of vessels is scheduled within the period from 2028 to 2030 or before. Delivery will be by way of signing the vessels delivery agreements by the parties

(VII) Dispute resolution: Singapore International Arbitration Centre (SIAC) for arbitration

IV. IMPACT ON THE LISTED COMPANY ON THE PERFORMANCE OF CONTRACT

The abovesaid contract is sales contract for the Company arising out of its daily operation, the performance of the contract are expected to have a positive impact on the Company's cash flow and subsequent operating results. The contract has no material impact on the independent business operation of the Company, and the Company's main business will not be regarded as heavily relying on the counterparty due to the performance of the contract.

V. RISKS OF THE PERFORMANCE OF CONTRACT

(I) Feeder container vessel is the main vessel type to be built by CSSC Huangpu Wenchong Shipbuilding Company Limited. Both parties to the contract have good credit standing and the ability to perform the contract.

(II) There may be uncertainties in the course of the performance of the contract due to factors including changes in laws and regulations, industry policies, prices and market environment, and investors are advised to pay attention to investment risks.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 4 February 2026

As at the date of this announcement, the Board comprises nine Directors, namely executive Director Mr. Luo Bing; non-executive Directors Mr. Gu Yuan, Mr. Yin Lu, Mr. Ren Kaijiang and Mr. Nie Lijun; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.