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Litian Pictures Holdings Limited
力天影業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 9958)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent to the Company

KGI Asia Limited

Reference is made to the announcement of Litian Pictures Holdings Limited (the "**Company**") on 14 January 2026 (the "**Announcement**") in relation to the placing of new Shares under General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and completion of the Placing ("**Completion**") took place on 4 February 2026. An aggregate of 72,000,000 Placing Shares, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon the Completion, have been successfully placed to not less than six Placees, at the Placing Price of HK$0.20 per Placing Share pursuant to the terms of the Placing Agreement.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners (where applicable) are Independent Third Parties, and none of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company as a result of the Placing. The gross proceeds from the Placing are approximately HK$14.4 million.

The net proceeds from the Placing, after deducting the placing commission and other related expenses incurred in relation to the Placing, amount to approximately HK$14.0 million, which are intended to be applied for the payment for production costs of drama series which are expected to be fully utilized by the end of December 2026.

EFFECTS ON THE SHAREHOLDING STRUCTURE

Name of Shareholders	Immediately before Completion		Immediately after Completion	
	Numbers of Shares held	*Approximate %*	*Numbers of Shares held*	*Approximate %*
Marshal Investment Co. Ltd.[(1)(2)]	64,380,501	17.88%	64,380,501	14.90%
Zhou Xian Mei	25,000,000	6.94%	25,000,000	5.79%
Ma Shao Hai	22,000,000	6.11%	22,000,000	5.09%
Liu Shao Jie	21,282,350	5.91%	21,282,350	4.93%
Other Placees	–	–	72,000,000	16.67%
Other public Shareholders	227,337,149	63.16%	227,337,149	52.62%
	360,000,000	100.00%	432,000,000	100.00%

Notes:

1. Ms. Tian Tian is the spouse of Mr. Yuan Li. Therefore, Mr. Yuan Li is deemed to be interested in the Shares held by Marshal Investment under the SFO.

2. Ms. Tian Tian is the sole shareholder of Marshal Investment Co., Ltd. and she is therefore deemed to be interested in the Shares held by Marshal Investment Co., Ltd. under the SFO.

3. Percentage figures around rounded to two decimal places, and certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By order of the Board
Litian Pictures Holdings Limited
Yuan Li
Chairman

Hong Kong, 4 February 2026

As at the date of this announcement, the Board includes Mr. Yuan Li, Ms. Tian Tian, Mr. Huang Zhiqiang, Mr. Lin Mingwei and Ms. Huang Meiyuan as executive directors, and Mr. Xie Taoquan, Mr. Jing Quanliang and Mr. Chen Tong as independent non-executive directors.