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Anchorstone Holdings Limited

基石控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1592)

DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE FOR RIGHTS ISSUE

Reference is made to the announcement of Anchorstone Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 14 January 2026 in relation to, among other things, the proposed increase in authorised share capital, the proposed rights issue on the basis of four (4) rights shares for every one (1) existing share held on the record date on a non-underwritten basis and the set-off arrangement of the Company (the "**Announcement**"). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

DELAY IN DESPATCH OF CIRCULAR

As set out in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further details of the Increase in Authorised Share Capital, the Rights Issue, the Set-off Arrangement; (ii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue and the Set-off Arrangement; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue and the Set-off Arrangement; (iv) the notice convening the EGM; and (v) other disclosure requirements under the Listing Rules is expected to be despatched by the Company to the Shareholders on or before Wednesday, 4 February 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Monday, 16 February 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Rights Issue and the Placing is expected to be revised as follows:

Event	Time and date in 2026
Expected despatch date of Circular with notice and form of proxy for the EGM	Monday, 16 February
Latest time for lodging transfer documents to qualify for attendance and voting at the EGM	4:30 p.m. on Wednesday, 4 March
Closure of register of members of the Company for attending and voting at the EGM (both dates inclusive)	Thursday, 5 March to Wednesday, 11 March
Latest time for lodging forms of proxy for the purpose of the EGM	11:00 a.m. on Monday, 9 March
Record date for determining attendance and voting at the EGM	Wednesday, 11 March
Expected date and time of the EGM	11:00 a.m. on Wednesday, 11 March
Announcement of poll results of the EGM	Wednesday, 11 March
Register of members of the Company re-opens	Thursday, 12 March
Last day of dealing in the Shares on a cum-rights basis	Thursday, 12 March
First day of dealing in the Shares on an ex-rights basis	Friday, 13 March
Latest time for the Shareholders to lodge transfer documents to Shares in order to qualify for the Rights Issue	4:30 p.m. on Monday, 16 March
Closure of the register of members to determine the entitlements to the Rights Issue (both dates inclusive)	Tuesday, 17 March to Monday, 23 March
Record Date for determining entitlements to the Rights Issue	Monday, 23 March
Re-opening of the register of members of the Company	Tuesday, 24 March
Despatch of Prospectus Documents (in the case of Excluded Shareholders, the Prospectus only)	Tuesday, 24 March

First day of dealing in nil-paid Rights Shares	Thursday, 26 March
Latest time for splitting of the PAL	4:30 p.m. on Monday, 30 March
Last day of dealings in nil-paid Rights Shares	Thursday, 2 April
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain	4:00 p.m. on Friday, 10 April
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 10 April
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements	Friday, 17 April
Commencement of placing of Unsubscribed Rights Shares by the Placing Agent	Monday, 20 April
Latest time of placing of the Unsubscribed Rights Shares by the Placing Agent	6:00 p.m. on Monday, 27 April
Latest time for the Rights Issue and the Placing Agreement to become unconditional	6:00 p.m. on Wednesday, 29 April
Announcement of results of the Rights Issue to be published on the respective websites of the Stock Exchange and the Company	Wednesday, 6 May
Despatch of share certificates of fully-paid Rights Shares and completion of Unsubscribed Rights Share Placing to take place	Thursday, 7 May
Despatch of refund cheques, if any, if the Rights Issue is terminated	Thursday, 7 May
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Friday, 8 May
Payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any)	Thursday, 14 May

All times and dates specified in this announcement refer to the Hong Kong times and dates. The revised expected timetable for the Rights Issue set out in the above and all dates specified in this announcement are indicative only and may be extended or varied by the Company. Any changes to the revised expected timetable will be announced by the Company as and when appropriate.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND/OR RIGHTS SHARES IN NIL-PAID FORM

The Rights Issue is subject to the fulfilment of conditions including, among other things, the Listing Committee granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Please refer to the paragraph headed "Conditions of the Rights Issue" under the section headed "Proposed Rights Issue" in this announcement. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed. Any dealings in the Shares from the date of this announcement up to the date on which all conditions of the Rights Issue are fulfilled, and any Shareholders dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares or Rights Shares in their nil-paid form are recommended to consult their professional advisers.

Subject to the fulfilment and/or waiver (where applicable) of the conditions of the Rights Issue, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares and the results of the Placing. In the event the Rights Issue is not fully subscribed, any Rights Shares not taken up by the Qualifying Shareholders and the Placing Shares not placed under the Placing Agreement will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

By the order of the Board
Anchorstone Holdings Limited
Lui Yue Yun Gary
Chairman and Executive Director

Hong Kong, 4 February 2026

As at the date of this announcement, the Executive Directors are Mr. Lui Yue Yun Gary and Ms. Lui Natalie Po Wai, and the Independent non-executive Directors are Mr. Ko Tsz Kin, Mr. Wong Yue Fai and Prof. Jiang Zhihong.