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德銀天下股份有限公司

DEEWIN TIANXIA CO., LTD

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2418)

PROFIT WARNING

This announcement is made by Deewin Tianxia Co., Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and the information currently available to the Company, the Group expects its net profit for the year ended 31 December 2025 will range from approximately RMB45.0 million to RMB55.0 million, a decrease by approximately 65% to 71% as compared to the year ended 31 December 2024. The net profit of the Group for the year ended 31 December 2024 was RMB156.7 million. The expected decrease in the net profit is primarily attributable to (i) given intensified competition in the domestic financing lease and supply-chain logistics industries in 2025, the Group increased investments in commercial policy incentives to enhance competitiveness, leading to higher operating costs and an overall year-on-year decline in gross profit margin; and (ii) in view of changes in overall market risk conditions, the Group, as a prudence measure, appropriately increased the general provision ratio for expected credit losses on trade receivables and the specific credit impairment provisions for certain individual customers, thereby affecting the Group’s overall profitability.

As the Group’s annual results for 2025 are subject to further review and have not been finalised, the information contained in this announcement is based solely on the information currently available and the preliminary review by the Board of the unaudited financial information of the Group for the year ended 31 December 2025, which is subject to finalisation and necessary adjustments and has not yet been audited. Accordingly, the actual consolidated results of the Group for the year ended 31 December 2025, which are expected to be announced by the Company by the end of March 2026, may differ from the information contained in the announcement. Therefore, shareholders and potential investors of the Company are advised to peruse the results with care after the results announcement is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of Directors
Deewin Tianxia Co., Ltd
德銀天下股份有限公司
Guo Wancai
Chairman

Xi'an, the PRC
4 February 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Guo Wancai as Chairman and non-executive Director, Mr. Zhao Peng and Mr. Wang Wenqi as executive Directors, Mr. Tian Qiang, Mr. Zhao Chengjun and Ms. Feng Min as non-executive Directors, and Mr. Li Gang, Mr. Ip Wing Wai and Mr. Yu Qiang as independent non-executive Directors.