

Disclaimer

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Notice of Valuation of Residual Value**A. General information**

Issuer	UBS AG
Guarantor (where applicable)	
Underlying type	Local stock/ETF
Date of mandatory call event	5 February 2026
Date of residual value payment	No later than 10 February 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Entitlement(share/unit)	No. of CBBCs per entitlement	Board lot	Strike price HKD	Maximum/Minimum trade price HKD	Residual value per CBBC HKD	Residual value per board lot HKD
55470	Bull	09:30:00	XPeng Inc.	1.0	100	10,000	63.5	64.8	0.013	130
62616	Bull	09:30:00	Semiconductor Manufacturing International Corporation	1.0	100	5,000	66.4	65.5	0	0
55504	Bull	09:33:50	Zijin Mining Group Co., Ltd.	1.0	100	20,000	39.4	38.5	0	0
61609	Bear	09:35:36	Pop Mart International Group Limited	1.0	500	10,000	255.0	251.2	0.0076	76
63654	Bull	09:38:01	Tencent Holdings Limited	1.0	500	5,000	542.8	541.0	0	0
67489	Bull	09:41:06	Hong Kong Exchanges and Clearing Limited	1.0	500	5,000	410.0	409.4	0	0

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58360	Bull	09:45:01	Hua Hong Semiconductor Limited	1.0	100	10,000	95.2	95.65	0.0045	45
55476	Bull	09:47:10	Akeso, Inc.	1.0	100	10,000	92.0	98.9	0.069	690
54687	Bull	09:54:48	Ping An Insurance (Group) Company of China, Ltd.	1.0	100	5,000	69.9	69.4	0	0
54175	Bull	10:18:00	Alibaba Group Holding Limited	1.0	100	10,000	152.5	154.0	0.015	150

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of stock/ETF Bull CBBCs:

$$\frac{\text{Entitlement} \times (\text{Minimum Trade Price} - \text{Strike Price}) \times \text{one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

In the case of a series of stock/ETF Bear CBBCs:

$$\frac{\text{Entitlement} \times (\text{Strike Price} - \text{Maximum Trade Price}) \times \text{one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

D. Additional information

Nil

Date: 5 February 2026