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中國光大銀行股份有限公司

## **China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6818)**

### **ANNOUNCEMENT ON THE REDEMPTION AND DELISTING OF THE THIRD TRANCHE OF PREFERENCE SHARES**

China Everbright Bank Company Limited (the “**Company**”) non-publicly issued 350 million preference shares on 15 July 2019, with an issuance size of RMB35 billion (the “**Third Tranche of Preference Shares**”) (stock code: 360034). Relevant information of the redemption of the Third Tranche of Preference Shares is as follows:

#### **I. IMPLEMENTATION PROCEDURES FOR REDEMPTION**

The Resolution on the Proposal for the Domestic Non-Public Issuance of Preference Shares by China Everbright Bank Company Limited was considered and approved at the 2017 First Extraordinary General Meeting, 2017 First A Shareholders’ Class Meeting, 2017 First H Shareholders’ Class Meeting and 2017 First Preference Shareholders’ Class Meeting of the Company, authorizing the board of directors of the Company, subject to the framework and principle as considered and approved at the general meeting, to determine the redemption based on the market condition and other factors during the redemption period of such Preference Shares, and to deal with all matters relevant to the redemption according to the approval by the former China Banking Regulatory Commission (currently known as the National Financial Regulatory Administration). The board of directors of the Company has considered and approved the Proposal Regarding the Exercise of the Redemption Right of the Third Tranche of Preference Shares by China Everbright Bank Company Limited on 30 October 2025. The Company has received the reply from the National Financial Regulatory Administration which has no objection on the redemption of the Third Tranche of Preference Shares by the Company.

#### **II. REDEMPTION PLAN**

##### **(I) Relevant Dates**

Last trading day: 9 February 2026

Redemption record date: 10 February 2026

Starting date of trading suspension: 10 February 2026

Cancellation date for redeemed shares: 11 February 2026

Redemption payment date: 11 February 2026

Delisting date: 11 February 2026

## **(II) Redemption Size**

The Company proposes to redeem all 350 million Preference Shares of the Third Tranche with a nominal value of RMB100 per Preference Share, totaling an aggregate redemption size of RMB35 billion.

## **(III) Redemption Price**

The Preference Shares shall be redeemed in cash. The redemption price will be an amount equal to the nominal value of the Preference Shares plus the amount of dividend accrued for the dividend year during which the announcement in relation to the redemption of the Company was made. The formula for determining the accrued dividends shall be:

$$IA = V0 \times i \times t/365$$

IA: the amount of dividend accrued for the dividend year during which the announcement in relation to the redemption of the Company was made;

V0: the aggregate nominal value of the Preference Shares that are held by the holders of the Preference Shares and to be redeemed under the Issuance;

i: the dividend rate of the Preference Shares for the year;

t: number of days on which dividend is accrued, meaning the actual number of calendar days from the first date of the dividend year during which the announcement in relation to the redemption of the Company was made to the date of redemption date (excluding the redemption date).

## **(IV) Redemption Date**

11 February 2026.

### **III. NOTICE ON THE TRADING SUSPENSION**

For the purpose of ensuring the fair information disclosure and protecting the interest of investors, the Company proposes to apply for the suspension of trading of the Third Tranche of Preference Shares on 10 February 2026.

### **IV. DELISTING**

According to the redemption arrangement, the Third Tranche of Preference Shares of the Company will be delisted since 11 February 2026.

### **V. OTHER STATEMENTS**

1. The redemption payment of the Third Tranche of Preference Shares will be directly paid out by the Company on its own.
2. The redeemed Third Tranche of Preference Shares will be written down directly in the securities accounts of the holders of such Preference Shares, and the number of the Third Tranche of Preference Shares of the Company is 0 share after the redemption.
3. On the date of shares being written down, if the Preference Shares held by the holders whose names appear on the register of members of the Company on the record date are under judicial freeze or pledged, and the number of normal shares is less than the shares ought to be written down in the accounts of such holders, which results in the failure of writing down of such shares, the Preference Shares held by such accounts shall no longer be involved in the redemption of Preference Shares.

### **VI. CONTACT INFORMATION**

1. Contact department: Asset and Liability Management Department of the Company
2. Contact number: 010-63636363

**The Board of Directors of  
China Everbright Bank Company Limited**

Beijing, the PRC  
5 February 2026

*As at the date of this announcement, the Executive Directors of the Company are Mr. Hao Cheng, Ms. Qi Ye and Mr. Yang Bingbing; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Mr. Yao Wei, Mr. Zhang Mingwen and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Li Yinquan, Mr. Liu Shiping, Mr. Huang Zhiling, Mr. Huang Zhenzhong and Mr. Liu Qiao.*