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REVISED TIMETABLE IN RELATION TO
(1) PROPOSED CHANGE OF DOMICILE;
(2) PROPOSED ADOPTION OF THE NEW ARTICLES OF
ASSOCIATION;
(3) PROPOSED ADOPTION OF CHINESE NAME; AND
(4) PROPOSED ELIMINATION AND APPLICATION OF
CONTRIBUTED SURPLUS

Reference is made to the announcement of APAC Resources Limited (the “**Company**”) dated 5 December 2025 (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement have the same respective meanings defined in the Announcement.

As disclosed in the Announcement, subject to the fulfilment of their respective conditions, the expected effective date of the Change of Domicile, the Adoption of the New Articles of Association, the Adoption of Chinese Name and the Elimination and Application of Contributed Surplus (collectively, the “**Transactions**”) shall be on Friday, 6 February 2026.

The Company has obtained the necessary shareholders’ approval in respect of the Transactions at the special general meeting on 8 January 2026.

As more time is required for the Company to obtain all necessary approvals from the relevant regulatory authorities or otherwise in respect of the Change of Domicile (including but not limited to receiving the certificate of re-domiciliation issued by the Companies Registry), the Company hereby announces the revised expected timetable of the Transactions as follows:

Event	Date
Expected effective date of the Change of Domicile, the Adoption of the New Articles of Association, the Adoption of Chinese Name and the Elimination and Application of Contributed Surplus	Friday, 20 March 2026

All dates specified in the timetable above refer to Hong Kong dates unless otherwise specified.

The timetable is indicative only and may be extended or varied. Further announcement(s) will be made by the Company with respect to any change to the expected timetable above as and when appropriate and in accordance with the Listing Rules.

Shareholders, Warrantheolders and potential investors of the Company should note that the Change of Domicile will only proceed after the fulfillment of the conditions set out in the section headed “Conditions of the Change of Domicile” in the Announcement. Therefore, the Change of Domicile may or may not proceed.

Shareholders, Warrantheolders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If there are any doubts, please consult your professional advisers.

On behalf of the Board
APAC Resources Limited
Andrew Ferguson
Executive Director

Hong Kong, 5 February 2026

As at the date of this announcement, the directors of the Company are:

Executive Director

Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*), Mr. Lee Seng Hui and Ms. Lam Lin Chu

Independent Non-Executive Directors

Mr. Wang Hongqian, Mr. Kelvin Chau Kwok Wing and Mr. Li Chak Hung

* *For identification purpose only*