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**宏华集团**  
HONGHUA GROUP

**HONGHUA GROUP LIMITED**

宏華集團有限公司

*(a company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 196)**

## **POSITIVE PROFIT ALERT**

This announcement is made by Honghua Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) .

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company and potential investors that based on a preliminary assessment on unaudited consolidated management accounts of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2025 and the information currently available to the Company, the Group is expected to record a profit attributable to the shareholders of the Company of not less than RMB20 million for the year ended 31 December 2025, representing a significant improvement as compared with the profit of RMB7.576 million recorded for the corresponding period in 2024. Such improvement was primarily attributable to: (i) the Company’s efforts in cultivating additional business growth drivers, proactively expanding its sales markets and achieving sustained growth in newly effective orders, with a particularly

significant year-on-year increase in orders in the offshore segment, thereby further enhancing capacity utilisation; and (ii) the Company's continued promotion of lean management and deepening of initiatives to improve quality and efficiency, resulting in ongoing enhancement of its operational and management standards, further optimisation of selling and administrative expenses, and an effective reduction in finance costs.

The Company is in the process of finalising the annual results of the Group for the year ended 31 December 2025. The information contained in this announcement is based solely on a preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and the information currently available to the Company, and does not represent any figures or information that have been audited or reviewed by the Company's auditors. Details of the Group's results for the year ended 31 December 2025 will be disclosed in the announcement of the Group's annual results for the year ended 31 December 2025.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Honghua Group Limited**  
**Wang Xu**  
*Chairman*

PRC, 6 February, 2026

*As at the date of this announcement, the executive directors of the Company are Mr. Wang Xu (Chairman), Mr. Zhu Hua and Mr. Yang Qiang; the non-executive director of the Company is Mr. Liu Hui; and the independent non-executive directors of the Company are Mr. Zhang Shiju, Ms. Li Yuedong and Mr. Wang Junren.*