

Disclaimer

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Notice of Valuation of Residual Value**A. General information**

Issuer	CITIC Securities Brokerage (HK) Limited
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	6 February 2026
Date of residual value payment	No later than 11 February 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
54974	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,288.0	26,295.03	0.000703	7.03
55883	Bull	09:32:22	Hang Seng Index	10,000	1	10,000	26,250.0	26,295.03	0.004503	45.03
56350	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,550.0	26,295.03	0.0	0.00
56354	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,400.0	26,295.03	0.0	0.00
56362	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,734.0	26,295.03	0.0	0.00
58648	Bull	09:32:42	Hang Seng Index	10,000	1	10,000	26,228.0	26,295.03	0.006703	67.03
61066	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,268.0	26,295.03	0.002703	27.03
61657	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,300.0	26,295.03	0.0	0.00

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
69007	Bull	09:32:58	Hang Seng Index	10,000	1	10,000	26,200.0	26,295.03	0.009503	95.03

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Nil

Date: 6 February 2026