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**Notice of Valuation of Residual Value****A. General information**

Issuer	Guotai Junan Securities (Hong Kong) Limited
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	6 February 2026
Date of residual value payment	No later than 11 February 2026
Status	New announcement

**B. CBBC information**

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
56562	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,700	26,295.03	0.00000000	0.0000
56598	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,400	26,295.03	0.00000000	0.0000
60991	Bull	09:20:58	Hang Seng Index	10,000	1	10,000	26,300	26,295.03	0.00000000	0.0000
57829	Bull	09:32:22	Hang Seng Index	10,000	1	10,000	26,250	26,295.03	0.00450300	45.0300
55088	Bull	09:32:46	Hang Seng Index	10,000	1	10,000	26,220	26,295.03	0.00750300	75.0300
53233	Bull	09:32:58	Hang Seng Index	10,000	1	10,000	26,200	26,295.03	0.00950300	95.0300

**C. Calculation formula**

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

**D. Additional information**

Subject to the occurrence of a Settlement Disruption Event, the Residual Value (if any) will be delivered to HKSCC Nominees Limited (as the registered holder of the CBBCs) no later than 11 February 2026, which is three CCASS Settlement Days following the end of the MCE Valuation Period. HKSCC Nominees Limited will then distribute such amount to the securities account(s) of relevant broker(s) (and if applicable, the custodian(s) of such broker(s)) or to the CCASS Investor Participant securities account(s) of the relevant investor(s) (as the case may be).

Date: 6 February 2026